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理文造紙有限公司*
Lee & Man Paper Manufacturing Limited

(Incorporated in the Cayman Islands and its members' liability is limited)

(Stock Code: 2314)

U.S.\$300,000,000 5.50 per cent. Senior Perpetual Capital Securities
(the “Securities”)
(Stock code: 4541)

COMPLETION OF REDEMPTION AND WITHDRAWAL OF LISTING

Reference is made to (i) the announcement of Lee & Man Paper Manufacturing Limited (the “**Company**”) dated 29 May 2019 in relation to the notice of listing of the Company’s Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); (ii) the announcements of the Company dated 6 December 2022, 16 December 2022 and 21 December 2022 in relation to the tender offer to purchase the Securities for cash; (iii) the announcement of the Company dated 11 October 2023 in relation to the partial repurchase and cancellation of the Securities; and (iv) the announcement of the Company dated 26 April 2024 in respect of the notice of redemption of the Securities (together, the “**Announcements**”). Capitalised terms used but not defined herein shall have the meanings given to them in the Announcements.

Further to the last of the Announcements, the Redemption of all outstanding Securities has been completed on 29 May 2024.

* For identification purposes only

There are no Securities in issue subsequent to the Redemption on the Redemption Date. Accordingly, the Company has made an application to the Stock Exchange for the withdrawal of the listing of the Securities. Such withdrawal of listing of the Securities is expected to become effective upon the close of business on 5 June 2024.

By Order of the Board
Lee & Man Paper Manufacturing Limited
Lee Man Chun Raymond
Chairman

Hong Kong, 29 May 2024

As at the date of this announcement, the board of directors of the Company comprises five executive directors, namely Dr. Lee Man Chun Raymond, Mr. Lee Man Bun, Mr. Li King Wai Ross, Mr. Lee Jude Ho Chung and Mr. Yip Heong Kan and three independent non-executive directors, namely Mr. Chau Shing Yim David, Ms. Lo Wing Sze and Mr. Chan Wai Yan Ronald.