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Yonghe Medical Group Co., Ltd.

雍禾醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2279)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Yonghe Medical Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

On 12 April 2024, the Stock Exchange published conclusions to its consultation paper on “Proposed Amendments to Listing Rules Relating to Treasury Shares”. Such amendments are scheduled to come into effect on 11 June 2024 which will have the effect of, among others, removing the requirements to cancel repurchased shares such that listed issuers may hold the repurchased shares in treasury subject to the laws of their places of incorporation and their constitutional documents and adopting a framework in the Listing Rules to govern the resale of treasury shares (the “**New Treasury Share Regime**”).

The board (the “**Board**”) of directors of the Company proposes to amend the existing memorandum and articles of association (the “**Memorandum and Articles of Association**”) for the purpose of updating and bringing the Memorandum and Articles of Association in line with the amendments made to the Listing Rules relating to the New Treasury Share Regime which will take effect on 11 June 2024 (the “**Articles Amendments**”). The Articles Amendments will be put forward to the shareholders of the Company (the “**Shareholders**”) for consideration and approval by way of a special resolution at the annual general meeting of the Company (the “**AGM**”) to be held on Friday, 21 June 2024 and the Memorandum and Articles of Association will become effective upon the approval by the Shareholders at the AGM. A supplemental circular of the AGM containing, among other things, details of the Articles Amendments, together with a supplemental notice of the AGM will be despatched to the Shareholders on 3 June 2024.

By Order of the Board
Yonghe Medical Group Co., Ltd.
Zhang Yu
Chairman of the Board

Hong Kong, 29 May 2024

As of the date of this announcement, the executive directors of the Company are Mr. Zhang Yu, Mr. Zhang Hui and Ms. Han Zhimei; the non-executive director of the Company is Mr. Geng Jiaqi and the independent non-executive directors of the Company are Ms. Liang Jihong, Mr. Chan Peng Kuan and Mr. Li Xiaopei.