

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED

中國智慧能源集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1004)

INSIDE INFORMATION

SUPPLEMENTAL ANNOUNCEMENT ON WINDING UP APPLICATION IN RESPECT OF PRC SUBSIDIARY OF THE COMPANY

This announcement is made by China Smarter Energy Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 January 2024 in relation to winding up application of Shanghai Dianyong, a PRC subsidiary of the Company (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

The board of directors (the “**Board**”) of the Company announces that it has just been informed that the Jinchuan District People’s Court of Jinchang City of Gansu Municipality* (甘肅省金昌市金川區人民法院) (the “**PRC Court**”) made a civil ruling on 26 March 2024 accepting the bankruptcy reorganization application in respect of Jinchang Jintai Photovoltaic Company Limited* (金昌錦泰光伏電力有限公司) (“**Jinchang Jintai**”), an indirect and wholly-owned subsidiary of the Company and a direct and wholly-owned subsidiary of Shanghai Dianyong, for the reasons of its inability to repay its indebtedness, and its plausibility and necessity of reorganization.

The Board will closely monitor the development of the aforesaid, and constantly assess its potential impact on the business development and financial conditions of the Group.

The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the aforesaid as and when appropriate.

By Order of the Board
China Smarter Energy Group Holdings Limited
Chen Xiaxuan
Chairman and Executive Director

Hong Kong, 29 May 2024

As at the date of this announcement, Mr. Chen Xiaxuan, Mr. Bo Dateng and Ms. Yue Lu are the executive directors of the Company; and Mr. Pun Hau Man, Mr. Lo Ka Ki and Mr. Kwok Shun Sing are the independent non-executive directors of the Company.

* *For identification purpose only*