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TONTINE

CHINA TONTINE WINES GROUP LIMITED

中國通天酒業集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 389)

VOLUNTARY ANNOUNCEMENT

STRATEGIC COOPERATION AGREEMENT

This is a voluntary announcement made by China Tontine Wines Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company is pleased to announce that on 29 May 2024, the Company has entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with *Luzhou Laojiao New Wines Co., Ltd. (“**Luzhou Laojiao New Wines**”) (瀘州老窖新酒業有限公司), an indirect wholly owned subsidiary of the Luzhou Laojiao Co., Ltd., a company listed in the Shenzhen Stock Exchange (stock code: 000568).

Luzhou Laojiao New Wines is established in Sichuan province and is mainly engaged in the production of craft beer, light liquor, Chinese fruit wine and distilled wine, and wine derivatives, a total of four types of products. By the virtue of this Strategic Cooperation Agreement, the Group intends to jointly develop new products, expand product ranges, enlarge the distribution channels and sales promotion with Luzhou Laojiao New Wines.

The Board believes the strategic cooperation would bring business opportunities to the Group. The terms of the Strategic Cooperation Agreement are determined by the two parties after friendly negotiations, are fair and reasonable, and in the interests of the Company and its shareholders as whole.

By order of the Board
China Tontine Wines Group Limited
Wang Guangyuan
Chairman and Executive Director

Hong Kong, 29 May 2024

As at the date of this announcement, the Board comprises Mr. Wang Guangyuan, Mr. Zhang Hebin and Ms. Wang Lijun as executive directors, Mr. Li Jerry Y. and Mr. Zhu Minghui as non-executive directors, and Dr. Cheng Vincent, Mr. Lai Chi Keung, Albert and Mr. Yang Qiang as independent non-executive directors.

* *The English name is for identification purpose only. If there is any inconsistency, the Chinese name shall prevail.*