

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 30 MAY 2024**

The Board is pleased to announce that all the resolutions as set out in the AGM Notice were duly passed at the AGM held on 30 May 2024.

Reference is made to the notice of annual general meeting (the “**AGM**”) dated 29 April 2024 (the “**AGM Notice**”) and the circular dated 29 April 2024 (the “**Circular**”) of OSL Group Limited (the “**Company**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the resolutions were duly passed by the Shareholders by way of poll at the AGM. The poll results for the resolutions are as follows:

Ordinary Resolutions		Number of votes (Approximate %)		Total votes
		For	Against	
1.	To receive and adopt the audited financial statements of the Company and its subsidiaries and the reports of the directors (the “ Directors ”) of the Company and the auditors of the Company for the year ended 31 December 2023.	282,700,074 (100.00%)	0 (0.00%)	282,700,074
2.	To re-appoint PricewaterhouseCoopers as the independent auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.	278,834,074 (98.63%)	3,866,000 (1.37%)	282,700,074

Ordinary Resolutions		Number of votes (Approximate %)		Total votes
		For	Against	
3.	(a) To re-elect Mr. Pan Zhiyong as an executive Director;	278,428,180 (98.49%)	4,271,894 (1.51%)	282,700,074
	(b) To re-elect Mr. Ko Chun Shun, Johnson as an executive Director;	278,829,724 (98.63%)	3,870,350 (1.37%)	282,700,074
	(c) To re-elect Ms. Xu Kang as an executive Director;	278,829,724 (98.63%)	3,870,350 (1.37%)	282,700,074
	(d) To re-elect Mr. Yang Chao as an executive Director;	274,576,620 (97.13%)	8,123,454 (2.87%)	282,700,074
	(e) To re-elect Mr. Xu Biao as an independent non-executive Director; and	282,700,074 (100.00%)	0 (0.00%)	282,700,074
	(f) To authorise the board of Directors to fix the Directors' remuneration.	282,700,074 (100.00%)	0 (0.00%)	282,700,074
4.	To grant the general mandate to the Directors to issue, allot and otherwise deal with additional shares of the Company in the manner as set out in resolution No. 4 of the AGM Notice.	274,576,620 (97.13%)	8,123,454 (2.87%)	282,700,074

The description of the resolutions above is by way of summary only. The full text appears in the AGM Notice.

As more than 50% of the votes were cast in favour of the each of the above ordinary resolutions numbered 1 to 4, such resolutions were duly passed as ordinary resolutions of the Company.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the poll voting at the AGM.

All of the Directors, including the executive Directors, namely Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary, and the independent non-executive Directors, namely Mr. Chau Shing Yim, David and Mr. Xu Biao, have attended the AGM, either in person or by electronic means.

Notes:

- (a) The total number of Shares in issue as at the date of the AGM: 626,353,184 Shares of HK\$0.01 each, which is the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM.
- (b) There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting on the resolutions at the AGM under the Listing Rules.

- (c) There was no restriction on any Shareholder casting votes in any of the resolutions at the AGM and there were no Shares entitling the Shareholders to attend and vote only against the resolutions at the AGM.
- (d) No person has indicated in the Circular that he/she/it intends to abstain from voting on, or vote against any of the resolutions at the AGM.

By Order of the Board
OSL Group Limited
Pan Zhiyong
Chairman and Executive Director

Hong Kong, 30 May 2024

As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David and Mr. Xu Biao.