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**Jiayuan International Group Limited
(In Liquidation)**

佳源國際控股有限公司
(清盤中)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Jiayuan International Group Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

ADDITIONAL RESUMPTION GUIDANCE

Reference is made to the announcement of the Company dated 15 January 2024, regarding the resumption guidance given to the Company by the Stock Exchange (the “**Initial Resumption Guidance**”).

The Company received a letter from the Stock Exchange dated 22 May 2024, setting out the following additional resumption guidance for the Company (together with the Initial Resumption Guidance, collectively as the “**Resumption Guidance**”):

- demonstrate that there is no reasonable regulatory concern about the integrity, competence and/or character of the Group’s management and/or any persons with substantial influence over the Company’s management and operations, which may pose a risk to investors and damage market confidence.

The Stock Exchange required that the Company meet all Resumption Guidance, remedy the issues

causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume. For this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange may modify or supplement resumption guidance given to the Company if the Company's situation changes.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company who have any queries about the implication of the continued suspension of trading of the Company's shares should obtain appropriate professional advice.

For and on behalf of
Jiayuan International Group Limited
(In Liquidation)
Lai Kar Yan (Derek)
Chan Man Hoi (Ivan)
Hau Kai Ling (Cato)
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 30 May 2024

The Board, as at the date of this announcement, comprises Mr. Zhang Yi and Ms. Cheuk Hiu Nam as executive directors, and Mr. Gu Yunchang as independent non-executive director.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.