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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

NOTICE OF 2023 ANNUAL GENERAL MEETING

Notice is hereby given that the 2023 annual general meeting (the “2023 AGM”) of Legend Holdings Corporation (the “Company”) will be held at B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the People’s Republic of China (the “PRC”) on Thursday, June 27, 2024 at 2:00 p.m. for the consideration and, if thought fit, the passing (with or without amendments or supplements) of the following resolutions (unless the context requires otherwise, the capitalised terms and expressions used in this notice shall have the same meanings ascribed to them in the circular of the Company dated May 31, 2024):

ORDINARY RESOLUTIONS

1. To consider and approve the Directors’ report of the Company for the year ended December 31, 2023 (details of which are set out in the 2023 annual report of the Company).
2. To consider and approve the Supervisors’ report of the Company for the year ended December 31, 2023 (details of which are set out in the 2023 annual report of the Company).
3. To consider and approve the audited financial statements and independent auditor’s report of the Company and its subsidiaries for the year ended December 31, 2023 (details of which are set out in the 2023 annual report of the Company).
4. To consider and approve the profit distribution plan of the Company for the year ended December 31, 2023 (i.e. no dividend being proposed) (details of which are set out in the circular of the Company dated May 31, 2024).
5. To consider and approve the resolutions in respect of the election of the fourth session of the Board of the Company:
 - 5.1) the re-election of Mr. NING Min as an Executive Director
 - 5.2) the re-election of Mr. LI Peng as an Executive Director

- 5.3) the re-election of Mr. ZHU Linan as a Non-executive Director
- 5.4) the re-election of Mr. ZHAO John Huan as a Non-executive Director
- 5.5) the election of Ms. CHEN Jing as a Non-executive Director
- 5.6) the election of Ms. YANG Hongmei as a Non-executive Director
- 5.7) the re-election of Ms. HAO Quan as an Independent Non-executive Director
- 5.8) the re-election of Mr. YIN Jian'an as an Independent Non-executive Director
- 5.9) the election of Mr. YUAN Li as an Independent Non-executive Director
6. To consider and approve the resolutions in respect of the election of the fourth session of the Board of Supervisors of the Company (excluding staff representative Supervisors):
 - 6.1) the re-election of Mr. LUO Cheng as the Shareholder representative Supervisor
 - 6.2) the election of Ms. PEI Xiaofeng as the Shareholder representative Supervisor
7. To consider and approve the granting of authority to the Board to determine the remuneration for the Directors of the fourth session of the Board and the Supervisors of the fourth session of the Board of Supervisors of the Company.
8. To consider and approve the re-appointment of PricewaterhouseCoopers as the independent auditor of the Company for the year 2024 to hold office until the conclusion of the 2024 annual general meeting of the Company and to authorize the Board to determine its remuneration.

SPECIAL RESOLUTIONS

9. To consider and approve the Proposed Amendments to the Articles of Association (details of which are set out in the circular of the Company dated May 31, 2024).
10. To consider and approve the Proposed Amendments to the rules of procedure of the Shareholders' General Meetings (details of which are set out in the circular of the Company dated May 31, 2024).
11. To consider and approve the Proposed Amendments to the rules of procedure of the Board of Directors (details of which are set out in the circular of the Company dated May 31, 2024).
12. To consider and approve the Proposed Amendments to the rules of procedure of the Board of Supervisors (details of which are set out in the circular of the Company dated May 31, 2024).

13. To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue the Shares of the Company (including any sale and transfer as the Treasury Shares), (a) 20% of each of the Domestic Shares and H Shares in issue of the Company as at the date of the passing of this resolution and (b) subject to the Proposed Amendments to the Articles of Association becoming effective, 20% of the total number of issued Shares of the Company as at the date of the passing of this resolution (details of which are set out in the circular of the Company dated May 31, 2024).
14. To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company (details of which are set out in the circular of the Company dated May 31, 2024).

By the order of the Board
Legend Holdings Corporation
NING Min
Chairman

May 31, 2024

Notes:

1. Please refer to the circular of the Company dated May 31, 2024 and 2023 annual report which have been published on the website of the Company at www.legendholdings.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk for details of the proposed resolutions to be passed at the 2023 AGM.
2. In order to determine the Shareholders entitled to attend and vote at the 2023 AGM, the register of members of H Shares will be closed from Monday, June 24, 2024 to Thursday, June 27, 2024 (both days inclusive), during which time no transfer of the H Shares will be registered. Accordingly, unregistered H Shareholders of the Company shall lodge relevant share transfer documents with the Company's H share registrar, Link Market Services not later than 4:30 p.m. on Friday, June 21, 2024.
3. A Shareholder entitled to attend and vote at the 2023 AGM may appoint one or more proxies (whether he/she is a Shareholder or not) to attend and vote at the 2023 AGM on his or her behalf. The Company has the rights to request a Shareholder or a proxy who attends the 2023 AGM on behalf of a Shareholder to produce proof of identity. For the avoidance of doubt, the holders of the Treasury Shares of the Company, if any, are not entitled to vote at the 2023 AGM.
4. The form of proxy shall be signed by the appointer or his/her attorney duly authorized in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its director(s) or attorney duly authorized. If one or more proxies be appointed, please specify the number of Shares and its class each proxy represents.

5. To be valid, the form of proxy must be lodged with the Company's H share registrar Link Market Services (for H Shareholders) or the Company (for Domestic Shareholders) not less than 24 hours prior to the holding of the 2023 AGM. If the form of proxy is signed by another person under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents shall, together with the form of proxy, be deposited at the specified place at the time set out in such form of proxy. Completion and return of the form of proxy will not preclude you from attending and voting in person at the 2023 AGM or at any other adjourned meeting should you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.
6. The address of the Company's H share registrar Link Market Services is Suite 1601, 16/F., Central Tower, 28 Queen's Road Central, Hong Kong.
7. The address of the Company is B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing 100190, the PRC.

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.