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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 30th Meeting of the Fifth Session of the Board and Election of Chairman” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 31 May 2024 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 30 May 2024

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 30th Meeting of the Fifth Session of the Board and Election of Chairman

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 30th meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (“**China Shenhua**” or the “**Company**”), with meeting notices served on 23 May 2024 and meeting materials such as agenda and proposals served on 28 May 2024 by email and paperless office system to all directors and supervisors, was held by way of on-site meeting and video at Shenhua Tower, No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 30 May 2024. Seven out of the eight eligible directors (each a “**Director**”) attended the meeting in person, and one eligible directors were represented by proxy. Jia Jinzhong, Yuen Kwok Keung, Bai Chong-En and Chen Hanwen (four Directors) attended the meeting via video connection. Xu Mingjun (Executive Director) requested for leave due to business engagement and appointed Lv Zhiren (Executive Director) to attend the meeting and vote on behalf of him. The meeting was convened and chaired by Lv Zhiren (Executive Director). Song Jinggang, the secretary to the Board of Directors, attended the meeting. Supervisors and senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the People’s Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited.

The following proposals were considered and approved at the meeting:

I. PROPOSAL ON THE ELECTION OF THE CHAIRMAN OF THE FIFTH SESSION OF THE BOARD OF THE COMPANY

To approve the election of Lv Zhiren as the chairman of the fifth session of the Board of the Company for a term of office from the date of approval by the Board to the date of expiration of the term of the fifth session of the Board.

Lv Zhiren, being a Director, has abstained from the voting.

Voting results: 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

Please refer to the attachment of this announcement for Mr. Lv Zhiren’s biography.

II. PROPOSAL ON THE ELECTION OF THE CHAIRMAN OF THE STRATEGY AND INVESTMENT COMMITTEE OF THE FIFTH SESSION OF THE BOARD OF THE COMPANY

To approve the election of Lv Zhiren as the chairman of the Strategy and Investment Committee of the Board for a term of office from the date of approval by the Board to the date of expiration of the term of the fifth session of the Board.

Lv Zhiren, being a Director, has abstained from the voting.

Voting results: 7 ballots carrying voting rights, 7 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

III. PROPOSAL ON THE PARTICIPATION BY 6 SUBSIDIARIES OF CHINA SHENHUA ENERGY COMPANY LIMITED IN THE ESTABLISHMENT OF GUONENG SCIENCE AND TECHNOLOGY INNOVATION SEED FUND

All independent non-executive Directors of the Company confirmed that:

1. the related (connected) transactions involved in the proposal are conducted in the ordinary and usual course of business of the Company; conducted on normal commercial terms or better; and the agreement and the pricing of the transaction are fair and reasonable and in the interests of the Company and the shareholders of the Company as a whole.

2. the voting procedures of the Board of the Company on the related (connected) transactions involved in the proposal comply with the provisions of laws, regulations and the Articles of Association of the Company.

Jia Jinzhong and Yang Rongming, being the related (connected) Directors, have abstained from voting.

Voting results: 6 ballots carrying voting rights, 6 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

Please refer to the Announcement on Related Transaction in Relation to Participation by Subsidiaries of China Shenhua in the Establishment of Guoneng (Beijing) Science and Technology Innovation Seed Fund disclosed simultaneously with this announcement for details.

Before this meeting of the Board, the proposal III has been considered and unanimously approved at the meeting of the Independent Board Committee of the Company and the meeting of the Audit and Risk Management Committee of the Board, and was approved to be submitted to the Board of the Company for consideration.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

31 May 2024

Attachment

Biography of Lv Zhiren

Lv Zhiren, male, born in November 1964, Chinese, a member of the Communist Party and a senior engineer. Mr. Lv has extensive work experience in corporate management in strategy, operation, risk, ESG and other fields. He graduated from the School of Economics and Management of Beijing Union University in 1987, majoring in National Economic Management and obtained an EMBA degree from Shanghai University of Finance and Economics in 2005.

Mr. Lv has served as the executive director of the fifth session of the Board of the Company since June 2022, the chief executive officer of the Company since December 2021, and secretary of the Party Committee of the Company since May 2024. Mr. Lv served as deputy secretary of the Party Committee of the Company from November 2021 to May 2024, secretary to the Party Committee of Guodian Power Development Co., Ltd. from September 2018 to November 2021, deputy general manager of Guodian Power Development Co., Ltd. from September 2018 to December 2021, director of Guodian Power Development Co., Ltd. from February 2020 to December 2021, director, secretary to the Party Committee and deputy general manager of Beijing GD Power Co., Ltd. from February 2019 to December 2021, and deputy president of the Company from March 2017 to September 2018.

Prior to the foregoing, Mr. Lv had served as the general manager of the Strategic Planning Department of the former Shenhua Group Corporation Limited and the Company.