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Tianyun International Holdings Limited

天韵國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 6836)

(1) APPOINTMENT OF INDEPENDENT FORENSIC ACCOUNTANT; AND (2) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of Tianyun International Holdings Limited (天韵國際控股有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 March 2024 and 19 April 2024 (the “**Announcements**”) in relation to the investigation conducted by the SFC. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

APPOINTMENT OF INDEPENDENT FORENSIC ACCOUNTANT

The Board announces that on 27 May 2024, the Company engaged Acclime Corporate Advisory Services (Hong Kong) Limited as the independent forensic accountant to conduct an independent forensic investigation (the “**Forensic Investigation**”) in relation to (i) the Unauthorized Transfer and (ii) the overstatement of bank balances of the Group (the “**Overstatements**”) in the Published Results.

The scope of the Forensic Investigation covers the following:

1. To understand the background of the Unauthorized Transfer and the Overstatements;
2. To ascertain the reasons for and the means to fabricate the Unauthorized Transfer (including the fictitious potential investment and the related loan arrangement) and to identify the person(s) involved in the instruction and/or execution of the fictitious Unauthorised Transfer, potential investment, the related loan arrangement and any other related events;
3. To understand whom, how and when the scheme of Overstatements was planned and executed, the reasons for perpetrating the scheme of Overstatements and the financial impact of the Overstatements on the Company’s financial position across all relevant financial periods of the Company.

The Company will make further announcement(s) to update the Shareholders and potential investors of the Company with respect to material developments and results of the Forensic Investigation as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 26 March 2024. On 12 April 2024, the Securities and Futures Commission has, under Rule 8(1) of the Securities and Futures (Stock Market Listing) Rules, directed the Stock Exchange to suspend all dealings in the shares of the Company from 9:00 a.m. on 15 April 2024. Trading in the shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tianyun International Holdings Limited
Yeung Wan Yiu
Chairman and Non-Executive Director

Hong Kong, 30 May 2024

As at the date of this announcement, the Board comprises (i) Mr. Yang Ziyuan (Chairman)(duties suspended), Mr. Sun Xingyu (duties suspended) and Dr. Wan Ho Yuen, Terence as the executive Directors; (ii) Mr. Yeung Wan Yiu (Chairman), Ms. Chu Yinghong, Mr. Wong Yim Pan and Mr. Yeung Wing Keung as the non-executive Directors; and (iii) Ms. Chen Weijie, Ms. Lau Chui Ping Soey, Mr. Shiu Shu Ming, as the independent non-executive Directors