



MERDEKA CORPORATE FINANCE LIMITED

领智企业融资有限公司

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31 May 2024

The Board of Directors
Green Leader Holdings Limited
Unit A, 12/F., Central 88
88-98 Des Voeux Road Central
Hong Kong

Dear Sirs,

**CONNECTED TRANSACTIONS IN RELATION TO PROPOSED
EXTENSION OF MATURITY DATE OF CONVERTIBLE NOTES**

We, Merdeka Corporate Finance Limited, refer to the circular issued by Green Leader Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 May 2024 regarding the connected transactions in relation to the proposed extension of the maturity date of the Convertible Notes (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We would like to confirm the following:

1. we are a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO; and
2. as at the Latest Practicable Date, we (i) did not have any shareholding, either directly or indirectly, in any member of the Group; (ii) did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (iii) did not have any interest, either directly or indirectly, in any assets which have been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023 (the date to which the latest published audited accounts of the Company were made up).

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter or report (as the case may be) and the references to our name included therein in the form and context in which they respectively appear.

Yours faithfully,

For and on behalf of

Merdeka Corporate Finance Limited

A handwritten signature in black ink, appearing to be 'Wallace So', written in a cursive style.

Wallace So

Managing Director