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CHERISH SUNSHINE INTERNATIONAL LIMITED

承輝國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1094)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 12 April 2024 (the “**Announcement**”) regarding the continuing connected transactions relating to the EPC Services Framework Agreement and the Master Purchase Framework Agreement of Cherish Sunshine International Limited (the “**Company**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) including, among others, (i) details of the EPC Services Framework Agreement, the Master Purchase Framework Agreement and their respective proposed annual cap; (ii) a letter from the Independent Board Committee containing its opinion and recommendation on the EPC Services Framework Agreement, the Master Purchase Framework Agreement and the transactions contemplated thereunder (including their respective proposed annual cap); and, (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its opinion and recommendation on the EPC Services Framework Agreement, the Master Purchase Framework Agreement and the transactions contemplated thereunder (including their respective proposed annual cap), is expected to be issued by the Company and made available to the Shareholders no later than 31 May 2024.

As additional time is required to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular is expected to be further postponed to a date falling on or before 21 June 2024.

By order of the Board
Cherish Sunshine International Limited
Wu Siyuan
Chairman

Hong Kong, 31 May 2024

As at the date of this announcement, the executive Directors are Ms. Wu Siyuan (Chairman), Mr. Shi Qiang (Chief Executive), Ms. He Qian, the non-executive Director is Mr. Li Shun; and the independent non-executive Directors are Mr. Zhong Dengyu, Ms. Yang Xiaoyan, and Ms. Deng Hua.