

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CITIC Limited

中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00267)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the announcement of results of CITIC Limited (the “**Company**”) for the year ended 31 December 2023 dated 28 March 2024 (the “**Results Announcement**”), the annual report 2023 of the Company published on 22 April 2024 (the “**Annual Report 2023**”), the circular of the Company dated 29 April 2024 (the “**Circular**”), the notice of annual general meeting of the Company dated 29 April 2024 (the “**AGM Notice**”) and the accompanying proxy form of the Company (the “**Proxy Form**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Results Announcement, the Annual Report 2023, the Circular and the AGM Notice.

CHANGE OF DATE OF THE ANNUAL GENERAL MEETING (“AGM”)

As disclosed in the Results Announcement, the Annual Report 2023, the Circular and the AGM Notice, the AGM was initially scheduled to be held as a virtual meeting on Tuesday, 18 June 2024 at 11:00 a.m.. The Board announces that the AGM will be postponed and rescheduled to be held as a virtual meeting on Tuesday, 25 June 2024 at 11:00 a.m. (the “**Rescheduled AGM**”) as the Company has other important work arrangements.

CHANGE OF BOOK CLOSURE PERIOD

Due to the postponement and rescheduling of the AGM, the book closure period for ascertaining entitlement of the Shareholders (1) to attend and vote at the Rescheduled AGM; and (2) to the 2023 Final Dividend will be changed accordingly.

Change of Book Closure Period for Ascertaining Entitlement to Attend the Rescheduled AGM

The Board announces that, for the purpose of ascertaining Shareholders' entitlement to attend and vote at the Rescheduled AGM, the period of closure of the register of members of the Company will be changed from Thursday, 13 June 2024 to Tuesday, 18 June 2024 (both days inclusive) to the period from Thursday, 20 June 2024 to Tuesday, 25 June 2024 (both days inclusive), during which period no share transfer will be effected. All transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's Share Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Wednesday, 19 June 2024.

Change of Book Closure Period for Ascertaining Entitlement to the 2023 Final Dividend

The Board announces that, for the purpose of ascertaining Shareholders' entitlement to the 2023 Final Dividend, the period of closure of the register of members of the Company will be changed from Monday, 24 June 2024 to Wednesday, 26 June 2024 (both days inclusive) to the period from Tuesday, 2 July 2024 to Thursday, 4 July 2024 (both days inclusive), during which period no share transfer will be effected. All transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's Share Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 28 June 2024.

Subject to approval by the Shareholders at the Rescheduled AGM, qualifying Shareholders whose names appear on the register of members of the Company on 4 July 2024 shall be entitled to the 2023 Final Dividend payable on 16 August 2024, which date remains unchanged.

PROXY FORM

For the avoidance of doubt, the Proxy Form, which was despatched to the Shareholders on 29 April 2024 together with the Circular, will be applicable to the Rescheduled AGM. The deadline to submit completed Proxy Form (either in hard copy or electronically) will be changed to Saturday, 22 June 2024 at 11:00 a.m. Login details to access Tricor e-Meeting System for submission of Proxy Form electronically as set out in the Company's notification letter dated 29 April 2024 sent to Registered Shareholders (the "**Shareholder Notification**") remain unchanged. The period for electronic submission of the Proxy Form will be from Wednesday, 12 June 2024 up to or before 11:00 a.m. on Saturday, 22 June 2024.

Any Proxy Form duly completed and returned to the Company's Share Registrar, Tricor Tengis Limited, in accordance with the instructions printed thereon remains valid for the purpose of the Rescheduled AGM and the relevant Shareholders are not required to return another Proxy Form. If any Shareholder chooses to re-submit the Proxy Form, the last Proxy Form received will revoke and supersede the Proxy Form previously submitted by such Shareholder. Shareholders who have yet to complete and return the Proxy Form shall do so in accordance with the instructions printed thereon and deposit the Proxy Form at the Company's Share Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours (excluding any part of a day that is a public holiday) before the time appointed for the holding of the Rescheduled AGM or any adjournment thereof (as the case may be).

LOGIN DETAILS FOR REGISTERED SHAREHOLDERS TO ACCESS TRICOR E-MEETING SYSTEM FOR ATTENDING THE RESCHEDULED AGM

Login details to access Tricor e-Meeting System as set out in the Shareholder Notification remain unchanged. If the proxy has not received the login details by email by 11:00 a.m. on Monday, 24 June 2024, Registered Shareholder should contact the Company's Share Registrar, Tricor Tengis Limited for assistance. Please refer to the contact details of the Company's Share Registrar as set out in the Circular.

LOGIN DETAILS FOR NON-REGISTERED SHAREHOLDERS TO ACCESS TRICOR E-MEETING SYSTEM FOR ATTENDING THE RESCHEDULED AGM

Any Non-registered Shareholder who has provided an email address through the relevant Intermediaries for attending the Rescheduled AGM but has not received the login details by email by 11:00 a.m. on Monday, 24 June 2024 should reach out to the Company's Share Registrar, Tricor Tengis Limited for assistance. Please refer to the contact details of the Company's Share Registrar as set out in the Circular.

DIVIDEND CURRENCY ELECTION FORM

Shareholders who are minded to elect to receive all (but not part) of the 2023 Final Dividend in RMB, the deadline to return the Dividend Currency Election Form will be changed to not later than 4:30 p.m. on Tuesday, 23 July 2024 to the Company's Share Registrar, Tricor Tengis Limited.

ANNOUNCEMENT AND AGM DOCUMENTS

Saved as disclosed in this announcement (the “**Announcement**”), all information and contents as set out in the AGM documents, namely, the Results Announcement, the Annual Report 2023, the Circular, the AGM Notice and the Proxy Form which have been published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.citic.com), remain unchanged. No revised documents will be published, except for the cash dividend with currency option announcement dated 28 March 2024, which will be revised and published by the Company accordingly in due course.

No other documents except for the Announcement will be despatched to the Shareholders for information.

By Order of the Board
CITIC Limited
Xi Guohua
Chairman

Hong Kong, 31 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu, Mr. Liu Zhengjun and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Yu Yang, Mr. Zhang Lin, Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping, Mr. Mu Guoxin and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Anthony Francis Neoh, Mr. Gregory Lynn Curl and Mr. Toshikazu Tagawa.