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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$500,000,000 Floating Rate Guaranteed Notes Due 2027
(Stock Code: 4594)**

**Issued under the
U.S.\$4,000,000,000
Guaranteed Medium Term Note Programme
(the “Programme”)**

by

**CSCIF Hong Kong Limited
(the “Issuer”)**

(Incorporated with limited liability in the British Virgin Islands)

Unconditionally and Irrevocably Guaranteed by



**CSC Financial Co., Ltd.
(中信建投証券股份有限公司)
(the “Guarantor”)**

(Incorporated with limited liability in the People’s Republic of China)

(Hong Kong Stock Exchange Stock Code: 6066; Shanghai Stock Exchange Stock Code: 601066)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Securities International	China CITIC Bank International	ICBC (Asia)	ICBC Singapore	Bank of China
ABC International	China Construction Bank (Asia)	Bank of Communications	HSBC	Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

CNCB Capital	ICBC (Macau)	Agricultural Bank of China Limited Hong Kong Branch	BOC International
CCB International	BOCOM International	Shanghai Pudong Development Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch
Hua Xia Bank Co., Limited Hong Kong Branch	China Everbright Bank Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	CMB Wing Lung Bank Limited
CMB International	SPDB International	BOSC International	Nanyang Commercial Bank
China Galaxy International	Shenwan Hongyuan (H.K.)	Guotai Junan International	Orient Securities (Hong Kong)
Daiwa Capital Markets		SMBC Nikko	TF International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$500,000,000 floating rate guaranteed notes due 2027 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor under the Programme (the “Notes”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 26 April 2024 in relation to the Programme and the pricing supplement dated 23 May 2024 in relation to the Notes. The listing of the Notes will become effective on 3 June 2024.

Beijing, PRC
31 May 2024

As at the date of this announcement, the sole director of CSCIF Hong Kong Limited is Ms. XUE Lan.

As at the date of this announcement, the executive Directors of CSC Financial Co., Ltd. are Mr. WANG Changqing and Mr. ZOU Yingguang; the non-executive Directors of CSC Financial Co., Ltd. are Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong and Ms. WANG Hua; and the independent non-executive Directors of CSC Financial Co., Ltd. are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.