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LANGHAM

HOSPITALITY INVESTMENTS

Langham Hospitality Investments

(As constituted pursuant to a deed of trust on 8 May 2013 under the laws of Hong Kong, the trustee of which is LHIL Manager Limited)

and

Langham Hospitality Investments Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1270)

ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE, RULE 13.09 OF THE LISTING RULES AND THE INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE AND END OF OFFER PERIOD

This announcement is made by Langham Hospitality Investments Limited (the “**Company**”) and LHIL Manager Limited (the “**Trustee-Manager**”, as the trustee-manager of Langham Hospitality Investments (the “**Trust**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”), Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Trustee-Manager and the Company refer to the announcement of the Trust and the Company dated 3 April 2024 in relation to, among others, the possible privatisation proposal from the Great Eagle group by way of scheme of arrangement of the Trust and the Company and the withdrawal of the listing of the Share Stapled Units (as defined in the 2023 annual report of the Trust and the Company) (the “**Possible Privatisation**”) and the update announcement of the Trust and the Company dated 3 May 2024 pursuant to Rule 3.7 of the Takeovers Code (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

After the close of the market on 31 May 2024, the Boards received a written notification from Great Eagle that it confirmed it has reached a decision not to proceed with the Possible Privatisation.

For the purpose of the Takeovers Code, the offer period ends on the date of this announcement, being 31 May 2024, and the Trust and the Company will cease to publish any further monthly update announcements regarding the Possible Privatisation, which would otherwise be required under Rule 3.7 of the Takeovers Code.

Pursuant to Rule 31.1(b) of the Takeovers Code, except with the consent of the Executive Director of the Corporate Finance Division of the Securities and Futures Commission, neither Great Eagle nor any person who acted in concert with Great Eagle in the course of the Possible Privatisation, nor any person who is subsequently acting in concert with any of them, may within six months from the date of this announcement either (i) announce an offer or possible offer for the Trust and the Company, or (ii) acquire any voting rights of the Trust and the Company if Great Eagle or persons acting in concert with it would, as a result of such acquisition, trigger an obligation to make a mandatory general offer for the Trust and the Company under Rule 26 of the Takeovers Code.

WARNING: Holders of Share Stapled Units and other potential investors should exercise caution when dealing in the securities of Langham Hospitality Investments and Langham Hospitality Investments Limited.

By Order of the Boards
LHIL Manager Limited
and
Langham Hospitality Investments Limited
Wong Mei Ling, Marina
Company Secretary

Hong Kong, 31 May 2024

As at the date of this announcement, the Boards comprise: Dr. LO Ka Shui (Chairman and Non-executive Director), Mr. Brett Stephen BUTCHER (Chief Executive Officer and Executive Director), Professor CHAN Ka Keung, Ceajer, Professor LIN Syaru, Shirley*, Mr. LO Chun Him, Alexander#, Mr. LO Chun Lai, Andrew#, and Mr. WONG Kwai Lam*.*

The directors of the Boards jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Non-executive Directors

** Independent Non-executive Directors*