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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1495)

INSIDE INFORMATION –

- (1) FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2023**
(2) FURTHER DELAY IN PUBLICATION OF ANNUAL REPORT AND
(3) POSTPONEMENT OF BOARD MEETING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Jiyi Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 22 March 2024, 25 March 2024 and 2 April 2024 (the “**Announcements**”) regarding, among other things, delay in publication of the 2023 Annual Results and the Annual Report. Unless otherwise defined herein, capitalised terms used herein shall have the meaning ascribed to them in the Announcements.

FURTHER DELAY IN PUBLICATION OF (I) AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2023; AND (II) ANNUAL REPORT

The Board of Directors would like to inform the Shareholders and its potential investors that, the entire audit and review process of the consolidated annual results of the Group by the Audit Committee and the Auditor remains incomplete with respect to the 2023 Audited Annual Results as at the date of this announcement, owing to additional time needed for obtaining further supporting documents and reports with respect to the impairment loss calculation on the assets of the Group. Furthermore, some confirmations from banks and other counterparties for audit purpose are still not available as at the date of this announcement, and the Company is proactively seeking all such parties to provide the relevant confirmations in order to achieve the publication of 2023 Audited Annual Results announcement and accordingly, the Annual Report.

Based on the information available to the Company and the current progress of the process of auditing, the Board is of the anticipation that the expected publication and despatch date for the 2023 Audited

Annual Results and the Annual Report will be respectively postponed to a date on or before 30 June 2024.

POSTPONEMENT OF BOARD MEETING

Owing to the delay in publication of the 2023 Audited Annual Results, the Board meeting for the purpose of, considering and approving, among others, the 2023 Audited Annual Results will be accordingly postponed.

Further announcement(s) in relation to the timetable of (i) the publication of the 2023 Audited Annual Results; (ii) the despatch of the Annual Report; and (iii) the date of the Board Meeting will be made by the Company as and when appropriate in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 2 April 2024 and will remain suspended until the Company publishes its annual result for the year ended 31 December 2023 and to the satisfaction of the Stock Exchange that, among others, the Company is able to comply with Rule 13.50 of the Listing Rules.

The Shareholders and potential investors of the Company should exercise caution when dealing in the Shares or other securities of the Company, and if they are in any doubt about their position, they should consult their independent professional adviser(s).

By order of the Board
Jiyi Holdings Limited
Hou Wei
Chairlady

Hong Kong, 31 May 2024

As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Hou Lianchang and Mr. Chen Zenghua are the independent non-executive directors of the Company.