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五礦地產
MINMETALS LAND

中國五礦

五礦地產有限公司
MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 230)

FURTHER UPDATE ON MAJOR AND CONTINUING CONNECTED TRANSACTIONS IN RELATION TO RENEWAL OF FINANCIAL SERVICES FRAMEWORK AGREEMENT

Reference is made to the announcements of Minmetals Land Limited (the “**Company**”) dated 19 April 2024 and 9 May 2024 (the “**Announcements**”) in respect of the 2024 Financial Services Agreement and the transactions contemplated thereunder (the “**Transactions**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to update the Shareholders that further to the discussions between the Company and the parties relating to the Transactions, the Company has obtained further supporting document(s) favourable to the Group. Accordingly, it is expected that a circular containing, among other matters, (i) details of the 2024 Financial Services Agreement, the Transactions and the Annual Cap Amounts; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the 2024 Financial Services Agreement and the Transactions (including the Annual Cap Amounts); (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the 2024 Financial Services Agreement and the Transactions (including the Annual Cap Amounts); and (iv) a notice convening the SGM, will be despatched to the Shareholders on or before 25 July 2024.

In respect of the deposits placed by the Company with Minmetals Finance pursuant to the 2021 Financial Services Agreement, all outstanding deposits have been collected by the Company upon the expiry of the 2021 Financial Services Agreement.

By order of the Board
Minmetals Land Limited
He Jianbo
Chairman

Hong Kong, 3 June 2024

As at the date of this announcement, the Board comprises nine directors, namely Mr. He Jianbo as the Chairman and an executive Director, Mr. Liu Bo, Mr. Chen Xingwu and Mr. Yang Shangping as executive Directors, Ms. He Xiaoli and Mr. Huang Guoping as non-executive Directors, and Mr. Lam Chung Lun, Billy, Ms. Law Fan Chiu Fun, Fanny and Professor Wang Xiuli as independent non-executive Directors.