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HARMONY AUTO

和諧汽車

China Harmony Auto Holding Limited

中國和諧汽車控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03836)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of Annual General Meeting (the “AGM”) of China Harmony Auto Holding Limited (the “Company”) dated 27 May 2024 (the “Original Notice of AGM”) which set out details of the resolutions to be considered by the shareholders of the Company at the AGM to be held at Caine Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Tuesday, 18 June 2024 at 10:00 a.m. This supplemental notice should be read together with the Original Notice of AGM.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM will be held as originally scheduled. In addition, the proposed resolutions under items numbered 1 to 6 set out in the Original Notice of AGM, and to consider and, if thought fit, pass the following proposed supplemental resolution under item number 7:

ORDINARY RESOLUTION

7. To declare a final dividend of HK\$0.037 per share for the year ended 31 December 2023.

By Order of the Board

China Harmony Auto Holding Limited

FENG Changge

Chairman and Executive Director

Zhengzhou, PRC

3 June 2024

Notes:

1. A supplemental form of proxy (the “**Supplemental Form of Proxy**”) containing the new resolution number 7 has been enclosed with the Supplemental Circular dated 3 June 2024. Please refer to the section headed “**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**” of the Supplemental Circular for arrangements on the completion and submission of the Supplemental Form of Proxy.
2. Save for the above supplemental resolution, there are no other changes to the resolutions set out in the Original Notice of AGM. Please refer to the Original Notice of AGM for details of the other resolutions to be considered at the 2024 AGM, closure of register of members, eligibility for attending the AGM, registration procedures for attending the AGM, appointment of proxy and other relevant matters.
3. Whether or not you are able to attend the AGM in person, you are requested to complete the enclosed Supplemental Form of Proxy in accordance with the instructions printed thereon and return it to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (“**Tricor**”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for the above meeting (i.e. not later than 10:00 a.m. on Sunday, 16 June 2024) (the “**Closing Time**”) or any adjournment thereof before the time appointed for the holding of the AGM or any adjournment thereof. Completion and delivery of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. A Shareholder who has not yet lodged the form of proxy published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://www.hexieauto.com>) on Monday, 27 May 2024 (the “**Original Proxy Form**”) with Tricor is requested to lodge this Supplemental Form of Proxy if he/she wishes to appoint proxy(ies) to attend the AGM on his/her behalf. In such case, the Original Proxy Form should not be lodged with Tricor.
5. All resolutions at the meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). For the avoidance of doubt and for the purpose of the Listing Rules, holders of treasury shares of the Company (if any) are not entitled to vote at this meeting. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
6. Any shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy/more than one proxy to attend and vote instead of him/her/it. A proxy needs not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him/her/it.
7. For determining the entitlement to attend and vote at the above meeting, the Register of Members of the Company will be closed from Thursday, 13 June 2024, to Tuesday, 18 June 2024 (both days inclusive), during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the annual general meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 12 June 2024.

For determining the entitlement to the proposed final dividend (subject to approval by the shareholders at the annual general meeting), the Register of Members of the Company will be closed from Tuesday, 25 June 2024, to Friday, 28 June 2024, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the proposed final dividend, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Monday, 24 June 2024.

In the event that the meeting is adjourned to a date later than Tuesday, 18 June 2024 due to bad weather conditions or other reasons, the period of closure of the Register of Members of the Company for determination of shareholders' entitlement to attend and vote at the above meeting will remain the same as stated above.

8. A Shareholder who has already lodged the Original Proxy Form with Tricor should note that:
 - (i) if no Supplemental Form of Proxy is lodged with Tricor, the Original Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed. The proxy so appointed by the Shareholder will be entitled to vote at his/her discretion or to abstain from voting on all the proposed resolutions set out in the Original Notice of AGM as supplemented and amended by the Supplemental Notice of AGM except for those resolutions to which the Shareholder has indicated his/her voting direction in the Original Proxy Form;
 - (ii) if the Supplemental Form of Proxy is lodged with Tricor before the Closing Time, the Supplemental Form of Proxy, if correctly completed, will revoke and supersede the Original Proxy Form previously lodged by him/her. The Supplemental Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder; and
 - (iii) if the Supplemental Form of Proxy is lodged with Tricor after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Supplemental Form of Proxy will be invalid. The proxy so appointed by the Shareholder under the Original Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in sub-paragraph (i) above as if no Supplemental Form of Proxy was lodged with Tricor. Accordingly, Shareholders are advised to complete this Supplemental Form of Proxy carefully and lodge the Supplemental Form of Proxy with Tricor before the Closing Time.
9. References to dates and time in this supplemental notice are to Hong Kong dates and time.
10. The Chinese translation of this supplemental notice is for reference only and in case of any inconsistency, the English version shall prevail.

As at the date of this supplemental notice, the executive Directors of the Company are Mr. FENG Changge, Mr. FENG Shaolun, Mr. LIU Fenglei, Ms. MA Lintao and Mr. CHENG Junqiang; and the independent non-executive Directors of the Company are Mr. WANG Nengguang, Mr. LAU Kwok Fan and Mr. SUNG Ka Woon.