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Sichuan Baicha Baidao Industrial Co., Ltd.

四川百茶百道實業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2555)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Sichuan Baicha Baidao Industrial Co., Ltd. (the “**Company**”) hereby announces that a Board meeting held by the Board on June 3, 2024 has considered and approved, amongst others, the resolution on the proposed amendments to the Articles of Association of Sichuan Baicha Baidao Industrial Co., Ltd. (the “**Articles of Association**”).

Pursuant to the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China and other relevant laws, regulations and normative documents, and in accordance with requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and with reference to the actual situation of the Company, the Company proposed to amend certain articles of the Articles of Association, and details of the amendments are as follows:

No.	Before amendments	After amendments
Article 3	The Company completed the filing procedures with the China Securities Regulatory Commission (the “CSRC”) on December 20, 2023, and upon approval by The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”), the Company initially issued to the public 147,763,400 overseas listed foreign shares, and a total of 169,927,800 overseas listed foreign shares will be in issue if the Over – allotment Option (representing 15% of overseas listed foreign shares initially offered) is fully exercised. The shares issued were listed on the Hong Kong Stock Exchange on April 23, 2024.	The Company completed the filing procedures with the China Securities Regulatory Commission (the “CSRC”) on December 20, 2023, and upon approval by The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”), the Company initially issued to the public 147,763,400 overseas listed foreign shares which were listed on the Hong Kong Stock Exchange on April 23, 2024.

No.	Before amendments	After amendments
Article 5	The Company's domicile: No. 201, Building 1, No. 12 South Tuanjie Road , Qingbaijiang District, Chengdu, Sichuan. Postal code: 610399 .	The Company's domicile: No. 1, 1/F, Building 1, No. 55 Liangshi Road, Mimou Town , Qingbaijiang District, Chengdu, Sichuan. Postal code: 610305 .
Article 7	The Company is a joint stock company with limited liability with perpetual existence.	The Company is a foreign joint stock company (listed) with limited liability with perpetual existence.
Article 20	<p>The total number of shares of the Company immediately prior to the issuance of overseas listed foreign shares (the "Issuance of H Shares") were 1,329,870,850 shares, all of which were ordinary shares.</p> <p>Following the Issuance of H Shares and prior to the exercise of the over-allotment option, the total share capital of the Company was 1,477,634,250 shares, all of which are ordinary shares. If the over – allotment option is exercised in full, the total share capital of the Company is 1,499,798,650 shares, all of which are ordinary shares.</p>	<p>The total number of shares of the Company immediately prior to the issuance of overseas listed foreign shares (the "Issuance of H Shares") were 1,329,870,850 shares, all of which were ordinary shares.</p> <p>Following the Issuance of H Shares, the total share capital of the Company was 1,477,634,250 shares, all of which are ordinary shares.</p>

The proposed amendments to the Articles of Association shall be subject to the consideration and approval at the shareholders' general meeting of the Company. A circular set out details on the proposed amendments, together with a notice of the shareholders' general meeting will be despatched to the shareholders in due course. The amendments to the Articles of Association will come into effect on the date on which the relevant resolution is approved at the shareholders' general meeting. The current Articles of Association shall remain effective prior to the approval of the relevant resolution at the shareholders' general meeting.

By order of the Board
Sichuan Baicha Baidao Industrial Co., Ltd.
Mr. WANG Xiaokun
Executive Director and Chairman of the Board

Chengdu, the PRC, June 3, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Xiaokun, Mr. Wang Hongxue, Ms. Dai Li and Mr. Chen Keyuan as executive directors; Dr. Chen Da as non-executive director; and Mr. Yeung Chi Tat, Dr. Tang Yong and Ms. Cheng Li as independent non-executive directors.