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**Jiayuan International Group Limited  
(In Liquidation)**

佳源國際控股有限公司  
(清盤中)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2768)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO  
ADDITIONAL RESUMPTION GUIDANCE**

This announcement is made by Jiayuan International Group Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**SUPPLEMENTAL INFORMATION IN RELATION TO ADDITIONAL RESUMPTION GUIDANCE**

Reference is made to the announcement of the Company dated 30 May 2024, regarding the additional resumption guidance given to the Company by the Stock Exchange (the “**Announcement**”).

The Company wishes to inform shareholders and potential investors of the Company that the listed subsidiary of the Company, Jiayuan Services Holdings Limited (“**Jiayuan Services**”, together with its subsidiaries, “**Jiayuan Services Group**”) announced on 12 January 2024 and 17 May 2024 that it had discovered a number of abnormal payments and receipts recorded between the Jiayuan Services Group and certain entities during the preparation of its 2022 annual results and the preliminary investigation findings of Jiayuan Services revealed that in 2022, China Jiayuan Group Limited (“**China Jiayuan**”) had directly instructed Jiayuan Services Group’s finance department, bypassing Jiayuan Services’ board of directors and senior management, to transfer substantial amount of funds to (i) Mingyuan Group Investment Limited (“**Mingyuan Investment**”) and (ii) certain parties to settle

liabilities of companies controlled by Mr. Shum Tin Ching (“**Mr. Shum**”) (the “**Abnormal Transactions**”). The Stock Exchange has concerns about Mr. Shum’s integrity as he indirectly owns China Jiayuan.

Mr. Shum is the founder and the ultimate controlling shareholder of the Company and Jiayuan Services. He is interested in 39.7% shares of the Company through himself and certain controlled companies including China Jiayuan and Mingyuan Investment. The Company also holds 73.56% interests in Jiayuan Services, which is now subject to receivership as disclosed in the Company’s announcement dated 30 January 2024.

Given the potential misappropriation or misuse of funds of Jiayuan Services, a listed subsidiary of the Company, by Mr. Shum and that Mr. Shum is the Company’s ultimate controlling shareholder, the Stock Exchange is concerned about the Company’s management integrity and/or integrity of persons with substantial influence over the Company’s management and operations, and considers it appropriate to set out the additional resumption guidance as disclosed in the Announcement.

The Company is now in the process of collating information and taking appropriate steps to comply with the Resumption Guidance. The Company will make further announcement(s) as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 3 April 2023 and will remain suspended until further notice.

Shareholders and potential investors of the Company who have any queries about the implication of the continued suspension of trading of the Company’s shares should obtain appropriate professional advice.

For and on behalf of  
**Jiayuan International Group Limited**  
**(In Liquidation)**  
**Lai Kar Yan (Derek)**  
**Chan Man Hoi (Ivan)**  
**Hau Kai Ling (Cato)**  
*Joint and Several Liquidators*  
*acting as agents without personal liability*

Hong Kong, 4 June 2024

*The Board, as at the date of this announcement, comprises Mr. Zhang Yi and Ms. Cheuk Hiu Nam as executive directors, and Mr. Gu Yunchang, Mr. Choi Wai Hong Clifford and Mr. Yau Pak Yue as independent non-executive directors.*

*The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.*