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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

NOTICE OF THE 2024 FIRST CLASS MEETING OF H SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the first class meeting of the holders of H shares for 2024 (the “**First H Shareholders’ Class Meeting**”) of CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD. (the “**Company**”) will be held at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Wednesday, 26 June 2024 immediately after the conclusion of the annual general meeting for 2023 and the first class meeting of the holders of A shares for 2024 to consider and approve, if appropriate, the following resolutions.

SPECIAL RESOLUTIONS

1. To consider and approve the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares, including:
 - (a) the exercise by the directors during the Relevant Period (as defined below) of all powers of the Company to repurchase A shares of the Company, subject to and in accordance with all applicable laws and requirements of the Hong Kong Listing Rules, be and is hereby approved;
 - (b) pursuant to the approval in paragraph (a) of this resolution, the total number of shares of the Company which may be repurchased shall not exceed 10% of the total number of A shares in issue of the Company as at the date of passing of this resolution and the said approval shall be limited accordingly; and

(c) for the purposes of this resolution:

“**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company; and
 - (ii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in general meeting;
2. To consider and approve the Resolution on the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd.;
3. To consider and approve the Resolution on the Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 4 June 2024

As at the date of this notice, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.

Notes:

- (1) For the purpose of determining shareholders' entitlement to attend the First H Shareholders' Class Meeting, the H share register of members of the Company will be closed from Friday, 21 June 2024 to Wednesday, 26 June 2024 (both days inclusive), during which no transfer of H shares will be effected. In order to attend and vote at the First H Shareholders' Class Meeting, holders of H shares whose shareholding has not been registered shall lodge the transfer documents, together with the relevant share certificates, for registration at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Thursday, 20 June 2024.
- (2) Each shareholder who is entitled to attend and vote at the First H Shareholders' Class Meeting may appoint one or more proxies to attend and vote on behalf of him. A proxy needs not to be a shareholder of the Company. Where a shareholder appoints more than one proxy, his proxies may only vote by way of a poll.
- (3) The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney(s) duly authorised in writing. If the shareholder is a corporation, that instrument must be either under its common seal or under the signature of its director(s) or duly authorised attorney(s). If that instrument is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation document(s) must be notarised.
- (4) In order to be valid, the proxy form together with the power of attorney or other authority (if any) must be deposited at the H Share Registrar of the Company at the address set out in note 6 below, Computershare Hong Kong Investor Services Limited, at least 24 hours before the First H Shareholders' Class Meeting.
- (5) A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointor, or the revocation of the proxy or of the authority under which the proxy was executed, or the transfer of shares in respect of which the proxy is given, provided that no notice in writing of the aforementioned matters shall have been received by the Company prior to the commencement of the First H Shareholders' Class Meeting.
- (6) The address and contact details of the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, are as follows:

17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Tel: (852) 2862 8555 Fax: (852) 2865 0990
- (7) The First H Shareholders' Class Meeting is expected to last for less than one hour. Shareholders (in person or by proxy) attending the First H Shareholders' Class Meeting shall bear their own travelling and accommodation expenses. Shareholders or their proxies attending the First H Shareholders' Class Meeting shall produce their identity documents.
- (8) Any questions or advices of the shareholders on the resolutions proposed at the class meeting may be sent to the Company by email at ir@cimc.com by 2 p.m. on Tuesday, 25 June 2024. The Company will answer the questions of the shareholders' general concern at the class meeting.