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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 02039)

**ANNOUNCEMENT ON THE RESOLUTIONS OF
THE TENTH MEETING IN 2024 OF
THE TENTH SESSION OF THE BOARD**

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, “**CIMC**”) in Mainland China pursuant to the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and is announced simultaneously in Hong Kong pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. CONVENING OF THE BOARD MEETING

The written notice of the tenth meeting in 2024 of the tenth session of the board of directors of the Company was despatched on 27 May 2024. The meeting was convened by way of voting via correspondence on 4 June 2024. The Company currently has 9 directors, and all of them attended the meeting. The supervisors of the Company were present at the meeting.

The meeting was convened and held in accordance with the relevant provisions of the Company Law of the People’s Republic of China, the Securities Law of the People’s Republic of China, the Articles of Association of China International Marine Containers (Group) Co., Ltd. (“**Articles of Association**”) and the Rules of Procedure for the Board of Directors of China International Marine Containers (Group) Co., Ltd. etc.

II. RESOLUTIONS CONSIDERED AT THE BOARD MEETING

The following resolutions have been passed after due consideration and voting by the directors:

- (I) **To consider and approve the Resolution Regarding the Signing of the Financial Service Framework Agreement by CIMC Finance Co., Ltd. and Shenzhen CIMC Industry & City Development Group Co., Ltd.**

To approve the signing of the Financial Service Framework Agreement by CIMC Finance Co., Ltd. (“**CIMC Finance Company**”) and Shenzhen CIMC Industry & City Development Group Co., Ltd. (“**CIMC Industry & City**”). The maximum daily deposit balance of CIMC Industry & City and its subsidiaries held in CIMC Finance Company shall not exceed RMB3,000 million; the principal of loans CIMC Finance Company provides to CIMC Industry & City and its subsidiaries shall not exceed RMB1,500 million, which shall be valid for a period of one year from the date of approval by the Board.

Please refer to the Announcement of China International Marine Containers (Group) Co., Ltd. relating to the Estimated Ordinary Related Party Transactions between the Subsidiaries of the Company and CIMC Industry & City disclosed by the Company on the same day for details.

Chairman Mr. MAI Boliang abstained from voting on the resolution as being a related person. Such resolution has been considered and approved at the special meetings of independent directors of the Company, and all independent directors have agreed to submit such resolution to the Board for consideration.

Voting Result: For: 8, Against: 0, Abstain: 0.

- (II) **To consider and approve the Resolution Regarding the Risk Disposal Plan Regarding the Financial Services Provided by CIMC Finance Co., Ltd. to Shenzhen CIMC Industry & City Development Group Co., Ltd.**

To approve the Risk Disposal Plan Regarding the Financial Services Provided by CIMC Finance Co., Ltd. to Shenzhen CIMC Industry & City Development Group Co., Ltd.

Please refer to the Risk Disposal Plan of China International Marine Containers (Group) Co., Ltd. Regarding the Financial Services Provided by CIMC Finance Co., Ltd. to CIMC Industry & City disclosed by the Company on the same day for details.

Chairman Mr. MAI Boliang abstained from voting on the resolution as being a related person. Such resolution has been considered and approved at the special meetings of independent directors of the Company, and all independent directors have agreed to submit such resolution to the Board for consideration.

Voting Result: For: 8, Against: 0, Abstain: 0.

(III) To consider and approve the Resolution Regarding Carrying out Factoring Business by CIMC Commercial Factoring Co., Ltd. and Shenzhen CIMC Industry & City Development Group Co., Ltd. and its Subsidiaries.

To approve the aggregate principal and interest balance of the factoring business between CIMC Commercial Factoring Co., Ltd. (“**CIMC Factoring**”) and CIMC Industry & City and its subsidiaries not to exceed RMB220 million on a daily basis, and to be managed in combination with the credit limit of RMB1,500 million provided by CIMC Finance Company to CIMC Industrial & City and its subsidiaries, i.e. the aggregate loan balance shall not exceed RMB1,500 million, which shall be valid for a period of one year from the date of approval by the Board.

Please refer to the Announcement of China International Marine Containers (Group) Co., Ltd. relating to Estimations on Ordinary Related Party Transactions between the Subsidiaries and CIMC Industry & City disclosed by the Company on the same day for details.

Chairman Mr. MAI Boliang abstained from voting on the resolution as being a related person. Such resolution has been considered and approved at the special meetings of independent directors of the Company, and all independent directors have agreed to submit such resolution to the Board for consideration.

Voting Result: For: 8, Against: 0, Abstain: 0.

(IV) To consider and approve the Resolution Regarding the Convening of the 2023 Annual General Meeting, the 2024 First Class Meeting of A Shareholders and 2024 First Class Meeting of H Shareholders.

In accordance with the requirements of the Articles of Association and the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd., the Board agrees to convene the 2023 annual general meeting, the 2024 first class meeting of A shareholders and 2024 first class meeting of H shareholders (the “**Meetings**”), and authorises the issue of the notice of the Meetings to the shareholders of the Company and the preparation of the Meetings by the secretary to the Board. The details of the Meetings are as follows:

1. Date and time of the meeting

Wednesday, 26 June 2024, at 2:20 p.m.

2. Venue of the meeting

CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong Province

3. Manner of holding the meeting

The meeting will be held by way of a combination of on-site voting and online voting

4. Shares registration date

Wednesday, 19 June 2024

5. Attendees

- (1) Shareholders of the Company;
- (2) Directors, supervisors and senior management of the Company;
- (3) Lawyers appointed by the Company and guests invited by the Board.

6. Matters to be considered at the meeting:

- (1) 2023 Annual General Meeting
 - 1) Consideration of the 2023 Work Report of the Board of CIMC
 - 2) Consideration of the 2023 Work Report of the Supervisory Committee of CIMC
 - 3) Consideration of the 2023 Annual Report
 - 4) Consideration of the Resolution Regarding Profit Distribution, Dividend Distribution Proposal for 2023
 - 5) Consideration of the Resolution Regarding the Proposed Change of Accounting Firm for 2024
 - 6) Consideration of the Resolution Regarding the Commencement of Derivative Hedging Business Management in 2024
 - 7) Consideration of the Resolution Regarding the Review of Director ZHAO Feng's Remuneration
 - 8) Consideration of the Resolution Regarding the Amendments to the Management System of Related Party Transactions of China International Marine Containers (Group) Co., Ltd.

- 9) Consideration of the Resolution Regarding the Guarantee Plan in 2024
- 10) Consideration of the Resolution Regarding the Provision of Guarantee for Shenzhen CIMC Industry & City Development Group Co., Ltd. and its Subsidiaries in 2024
- 11) Consideration of the Resolution Regarding the Provision of Guarantee for CIMC Financial Leasing Co., Ltd. and its Subsidiaries in 2024
- 12) Consideration of the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares
- 13) Consideration of the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Issuance of Shares
- 14) Consideration of the Resolution Regarding the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd.
- 15) Consideration of the Resolution Regarding the Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd.
- 16) Consideration of the Resolution Regarding the Amendments to the Rules of Procedure for the Board of Directors of China International Marine Containers (Group) Co., Ltd.

Other Matters: To listen to the 2023 Work Report of Independent Directors

2. 2024 First Class Meeting of A Shareholders

- 1) Consideration of the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares
- 2) Consideration of the Resolution Regarding the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd.
- 3) Consideration of the Resolution Regarding the Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd.

3. 2024 First Class Meeting of H Shareholders

- 1) Consideration of the Resolution Regarding the Request by the Board for General Mandate by the General Meeting on the Repurchase of Shares
- 2) Consideration of the Resolution Regarding the Amendments to the Articles of Association of China International Marine Containers (Group) Co., Ltd.
- 3) Consideration of the Resolution Regarding the Amendments to the Rules of Procedure for the General Meetings of China International Marine Containers (Group) Co., Ltd.

Voting Result: For: 9, Against: 0, Abstain: 0.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 4 June 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.