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GREEN LEADER HOLDINGS GROUP LIMITED

綠領控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 61)

SUPPLEMENTAL ANNOUNCEMENT CONNECTED TRANSACTIONS IN RELATION TO PROPOSED EXTENSION OF MATURITY DATE OF CONVERTIBLE NOTES

References are made to the announcement (the “**Announcement**”) of Green Leader Holdings Group Limited (the “**Company**”) dated 24 April 2024 and the circular (the “**Circular**”) of the Company dated 31 May 2024. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

The Company was informed by China OEPC that on 4 June 2024, China OEPC executed (i) a charge over the Convertible Notes in the outstanding principal amount of HK\$380,000,000; and (ii) a charge over 91,361,894 Shares, in favour of CITIC Trust Co., Ltd. (“**CITIC**”) (collectively, the “**CITIC Charges**”) as security for, among others, certain secured indebtedness owed by China OEPC and its associates to CITIC. Prior to the execution of the CITIC Charges, (i) a charge over the Convertible Notes in the outstanding principal amount of HK\$380,000,000; and (ii) a charge over 91,361,894 Shares were executed by China OEPC in favour of China Huarong Macau (HK) Investment Holdings Limited (“**Huarong Macau**”) (collectively, the “**Huarong Charges**”) as security for, among others, the secured indebtedness owed by the Company to Huarong Macau under the convertible bonds in the outstanding principal amount of US\$40,000,000 issued by the Company to Huarong Macau which has become due in July 2020.

As disclosed in the Circular, the amendments as set out in the Amendments Deeds shall be conditional upon and subject to, among others, all necessary consents and approvals required to be obtained on the part of the Noteholders in respect of the Amendment Deeds and the transactions contemplated thereunder having been obtained. Given the charges over the Convertible Notes, China OEPC is still in the course of negotiation with the relevant chargee for the necessary consent(s) in relation to the Amendment Deed entered into with China OEPC and the transactions contemplated thereunder. The Company will make further announcement(s) as and when appropriate.

Save as disclosed above, all other information disclosed in the Circular remain unchanged.

By the order of the Board of
Green Leader Holdings Group Limited
Mr. Tse Michael Nam
Executive Director

Hong Kong, 4 June 2024

As at the date of this announcement, the executive Directors are Mr. Tse Michael Nam (Chairman and Chief Executive Officer) and Mr. Zhang Sanhuo; and the independent non-executive Directors are Mr. Ho Kin Cheong Kelvin, Mr. Shen Weidong and Mr. Tian Hong.