



# CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

## 招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 133)

### NOTIFICATION LETTER 通知信函

5 June 2024

Dear Non-registered Shareholders<sup>(Note)</sup>,

#### CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED (the "Company") – Notice of Publication of Supplemental AGM Circular (the "Current Corporate Communications")

The Company's Annual General Meeting will be held as a hybrid meeting with principal meeting place at Taishan Room, Level 5, Island Shangri-La, Hong Kong, Two Pacific Place, Supreme Court Road, Central, Hong Kong and online access through an online platform on Thursday, 20 June 2024 at 10:00 a.m. The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.cmcdi.com.hk](http://www.cmcdi.com.hk). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, please send your request (specifying your name, address and request) by email at [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk) or by notice in writing to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

#### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A and 2.07B of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that has come into effect on 31 December 2023, the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.cmcdi.com.hk](http://www.cmcdi.com.hk) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

As a Non-registered Shareholder, if you wish to receive the Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

If the Company does not receive your valid and functional email address from the Intermediaries, until such time that the valid and functional email address is provided to the Intermediaries, you will receive a notification letter for the publication of the Corporate Communications on the website of the Company by post.

If you want to receive the Corporate Communications in printed form, please complete, sign and return the reply form on the reverse side to the Share Registrar or send an email to [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

For and on behalf of  
CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED  
WANG Xiaoding  
Director

Note: This letter is addressed to Non-registered Shareholders ("Non-registered Shareholder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the reply form on the reverse side.

各位非登記股東<sup>(註)</sup>:

#### 招商局中國基金有限公司 (「本公司」) – 補充股東周年大會通告 (「本次公司通訊」) 的發布通知

本公司的股東周年大會將於 2024 年 6 月 20 日 (星期四) 上午 10 時正以混合會議形式於主要會議地點香港中區法院道太古廣場 2 期港島香格里拉大酒店 5 樓泰山廳及透過網上平台於線上舉行。本公司的本次公司通訊備有中、英文版，並已上載於披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.cmcdi.com.hk](http://www.cmcdi.com.hk)，歡迎瀏覽。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，閣下可將要求 (註明閣下的姓名、地址及要求) 以電郵方式發送到 [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk) 或以書面方式郵寄致本公司的股份過戶登記處 (「股份過戶處」) — 香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷版。

#### 以電子方式發布公司通訊之安排

根據為擴大無紙化制度及以電子方式發布公司通訊而已於 2023 年 12 月 31 日起生效的香港聯合交易所有限公司證券上市規則 (「上市規則」) 第 2.07A 條及第 2.07B 條、本公司的組織章程細則以及公司條例 (香港法例第 622 章)，本公司謹此通知閣下，本公司已採用以電子方式發布公司通訊 (「公司通訊」) 之安排，而公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於 (a) 董事會報告、年度賬目及審計報告以及 (如適用) 其財務摘要報告; (b) 中期報告及 (如適用) 其中期報告摘要; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

請注意，日後所有公司通訊的英文版和中文版均將以電子方式在本公司網站 [www.cmcdi.com.hk](http://www.cmcdi.com.hk) 和披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，並將以代替印刷版。

作為非登記股東，如閣下有意根據上市規則收取本公司的公司通訊，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」)，並向中介公司提供閣下的電郵地址。

如本公司沒有從中介公司收到閣下有效且可用的電郵地址，而直至中介公司收到閣下有效且可用的電郵地址之前，閣下將會通過郵寄方式收到有關公司通訊已在本公司網站上發布的通知函件。

若閣下希望收取公司通訊之印刷版，請填妥及簽署本函件背頁之回條並交給股份過戶處或發送電子郵件至 [cmcdi.ecom@computershare.com.hk](mailto:cmcdi.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。

如閣下對本函件有任何疑問，請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 其間致電股份過戶處 (852)2862 8688 查詢。

代表  
招商局中國基金有限公司  
董事  
王效釘

2024 年 6 月 5 日

註：此函件乃向本公司之非登記股東發出 (「非登記股東」指股份存放於中央結算及交收系統 (CCASS) 的人士或公司，其透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊)。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及背頁之回條。

## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited  
(The "Share Registrar")  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wan Chai, Hong Kong

致：香港中央證券登記有限公司  
(「股份過戶處」)  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

## REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications\* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如閣下有意根據上市規則收取公司通訊\*，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向中介公司提供閣下的電郵地址。

## Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): China Merchants China Direct Investments Limited  
上市公司（「本公司」）名稱：招商局中國基金有限公司

I/we would like to receive future Corporate Communications\* in printed form.  
本人／我們欲日後收取公司通訊\*的印刷版。

Name(s) of Non-registered holder(s):  
非登記股東姓名：

Signature(s)  
簽名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:  
聯絡電話號碼：

Date:  
日期：

Notes:  
附註：

- This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*). 本函件乃向非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，且其已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*）發出。
- Please complete all your details clearly. 請閣下清楚填寫所有資料。
- Any reply form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本回條上未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本回條將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this reply form. 為免存疑，在本回條上的任何額外指示，本公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT  
收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。
- Your Personal Data provided in this reply form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this reply form. 閣下於本回條所提供的個人資料將用於有關本公司以電子方式發布公司通訊\*的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 本公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk). 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this reply form to us.  
No postage is necessary if posted in Hong Kong.

當閣下寄回本回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。