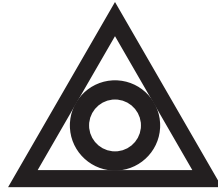


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SINO BIOPHARMACEUTICAL LIMITED
中國生物製藥有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: www.sinobiopharm.com

(Stock code: 1177 and Bond code: 40150)

ADJUSTMENT TO CONVERSION PRICE OF THE BONDS

Reference is made to the announcements of Sino Biopharmaceutical Limited (the “**Company**”) dated 23 January 2020, 17 February 2020, 20 July 2020, 16 June 2021, 17 June 2022 and 15 June 2023, in relation to the EURO750,000,000 zero coupon convertible bonds due 2025. Capitalised words and expressions used herein have the same meanings as those defined in the announcement of the Company dated 23 January 2020.

In accordance with the terms and conditions of the Bonds, an adjustment will be made to the Conversion Price on the date after the record date for the payment of the final dividend for the year ended 31 December 2023. The Conversion Price will be adjusted from HK\$12.06 per Share to HK\$11.86 per Share with effect from 19 June 2024. Save for the above Conversion Price adjustment, all other terms and conditions of the Bonds remain unchanged.

As at the date of this announcement, the outstanding principal amount of the Bonds is EURO2,150,000. The maximum number of Conversion Shares that will be issued upon conversion of all the outstanding Bonds at the current Conversion Price and the adjusted Conversion Price is 1,535,467 Shares and 1,561,360 Shares, respectively.

By order of the Board
Sino Biopharmaceutical Limited
Tse, Theresa Y Y
Chairwoman

Hong Kong, 5 June 2024

As at the date of this announcement, the Board of the Company comprises six executive directors, namely Ms. Tse, Theresa Y Y, Mr. Tse Ping, Ms. Cheng Cheung Ling, Mr. Tse, Eric S Y, Mr. Tse Hsin, and Mr. Tian Zhoushan, and five independent non-executive directors, namely Mr. Lu Zhengfei, Mr. Li Dakui, Ms. Lu Hong, Mr. Zhang Lu Fu and Dr. Li Kwok Tung Donald.