



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 May 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Pharmaron Beijing Co., Ltd. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 05 June 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	03759	Description	H Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		301,537,125	RMB	1	RMB	301,537,125
Increase / decrease (-)		0			RMB	0
Balance at close of the month		301,537,125	RMB	1	RMB	301,537,125

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	300759	Description	A Shares (Shenzhen Stock Exchange)			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		1,485,857,172	RMB	1	RMB	1,485,857,172
Increase / decrease (-)		0			RMB	0
Balance at close of the month		1,485,857,172	RMB	1	RMB	1,485,857,172

Total authorised/registered share capital at the end of the month: RMB 1,787,394,297

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	03759	Description	H Shares			
Balance at close of preceding month			301,537,125			
Increase / decrease (-)			0			
Balance at close of the month			301,537,125			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	300759	Description	A Shares (Shenzhen Stock Exchange)			
Balance at close of preceding month			1,485,857,172			
Increase / decrease (-)			0			
Balance at close of the month			1,485,857,172			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		03759					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Zero coupon convertible bonds due 2026	USD	220,400,000		0	220,400,000	0	15,500,721
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40725						
Subscription/Conversion price	HKD	110.32					
General Meeting approval date (if applicable)	23 July 2020						
2). US\$-settled zero coupon convertible bonds due 2026	RMB	1,051,000,000		0	1,051,000,000	0	12,640,757
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40733						
Subscription/Conversion price	HKD	100.97					
General Meeting approval date (if applicable)	23 July 2020						

Total C (Ordinary shares H): 0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Class of shares issuable	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	2021 Restricted A Share Incentive Scheme approved and adopted by the board of directors on July 27, 2021		12 July 2021	0	764,806	
2).	2022 Restricted A Share Incentive Scheme approved and adopted by the board of directors on July 28, 2022		31 May 2022	0	2,359,901	
3).	2023 A Share Incentive Scheme approved and adopted by the board of directors on July 7, 2023		21 June 2023	0	1,608,900	

Total D (Ordinary shares A): _____ 0

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	A	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1).	Repurchase of shares				0	0

Total E (Ordinary shares A): _____ 0

Remarks:

Pharmaron Beijing Co., Ltd. (the "Company"), in accordance with the resolution on the Plan of Repurchase of A Shares of the Company approved at the seventh meeting of the third session of the board of directors of the Company, has repurchased a total of 6,838,663 A shares of the Company (the "Repurchased Shares") in May 2024. Such Repurchased Shares have not been cancelled yet.

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E) _____ 0

Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Yim Lok Kwan

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "class of shares issuable" should be construed as "class of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”