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GENERTEC UNIVERSAL MEDICAL GROUP COMPANY LIMITED

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

COMPLETION OF THE PUBLIC ISSUANCE OF THE CORPORATE BONDS (TRANCHE 4) (SUSTAINABILITY-LINKED) IN THE PRC BY CHINA UNIVERSAL LEASING CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made by Genertec Universal Medical Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 31 May 2024 (the “**Announcement**”) in relation to the public issuance of the fourth tranche of the corporate bonds in 2024 (Sustainability-Linked) (the “**T4 Corporate Bonds**”) in the People’s Republic of China (the “**PRC**”) by China Universal Leasing Co., Ltd. (中國環球租賃有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the issuance of the T4 Corporate Bonds in the PRC was completed on 5 June 2024. The total principal amount of the T4 Corporate Bonds is RMB 1 billion, with a basic term of five years from 5 June 2024, at the end of the third year and the

fourth year of which the Issuer will be entitled to a repurchase option and a coupon rate adjustment option, while the investors will be entitled to a sell-back option. The T4 Corporate Bonds are with a fixed interest rate of 2.43%. The interest rate adjustment mechanism is set for T4 Corporate Bonds and will be implemented from the third year based on the completion result of sustainability performance targets. The issue price is RMB100 per bond, which is equal to 100% of the principal value of the T4 Corporate Bonds.

By order of the Board
**Genertec Universal Medical Group Company
Limited**
通用環球醫療集團有限公司
Chen Shisu
Chairman of the Board

Beijing, PRC, 5 June 2024

As at the date of this announcement, the executive directors of the Company are Mr. Chen Shisu (Chairman), Mr. Wang Wenbing and Ms. Wang Lin; the non-executive directors of the Company are Mr. Chan Kai Kong (Vice-chairman), Mr. Tong Chaoyin, Mr. Xu Ming and Mr. Zhu Ziyang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.