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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

NOTICE OF 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) will be held at 14:15 on 27 June 2024 at No. 25, Financial Street, Xicheng District, Beijing and Hong Kong Ocean Park Marriott Hotel, 180 Wong Chuk Hang Road, Aberdeen, Hong Kong, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. 2023 report of the Board of Directors
2. 2023 report of the Board of Supervisors
3. 2023 final financial accounts
4. Profit distribution plan for 2023
5. Interim profit distribution arrangements for 2024
6. 2024 fixed assets investment budget
7. Engagement of external auditors for 2024
8. Election of Mr. Zhang Yi as executive director of the Bank
9. Election of Mr. Lin Zhijun as independent non-executive director of the Bank

10. Election of Mr. William Coen to be re-appointed as independent non-executive director of the Bank
11. Election of Mr. Leung Kam Chung, Antony to be re-appointed as independent non-executive director of the Bank
12. *Independent Directors Working System of China Construction Bank Corporation*

Reporting Documents

1. Special Report on Related Party Transactions in 2023
2. Report on the Implementation of the *Plan on Authorization of the Shareholders' General Meeting to the Board of Directors of China Construction Bank Corporation* in 2023
3. Report on Large Shareholder and Major Shareholder Assessment in 2023
4. Work Reports of Independent Directors for 2023

Details of the above proposals are set out in the circular regarding the 2023 Annual General Meeting of the Bank dated 5 June 2024. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meanings as those defined in the circular.

**The Board of Directors of
China Construction Bank Corporation**

5 June 2024

As at the date of this notice, the executive directors of the Bank are Mr. Zhang Jinliang and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Shao Min, Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.

Notes:

1. The voting at this general meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the 2023 Annual General Meeting, the Bank's register of members for H Shares will be closed from 24 June 2024 to 27 June 2024, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend this general meeting must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 21 June 2024. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

3. The Board of the Bank has proposed a cash dividend for 2023 of RMB0.400 per share (including tax), totalling RMB100,004 million. If approved, the dividend will be distributed to the Shareholders whose names appeared on the register of members of the Bank after the closing of the stock market on 11 July 2024. The expected payment date of the H Shares annual cash dividend for 2023 is 2 August 2024. In order to determine the H Shareholders who are entitled to receive the 2023 cash dividends, the register of members of H Shares of the Bank will be closed from 6 July 2024 to 11 July 2024, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to receive the 2023 cash dividends must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 16:30 on 5 July 2024. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. A Shareholder entitled to attend and vote at this general meeting may appoint proxies to attend and vote in his/her place. A proxy need not to be a Shareholder of the Bank.
5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
6. To be valid, H Shareholders who intend to attend this general meeting by proxy should complete and return the enclosed proxy form to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 14:15 on 26 June 2024. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at this general meeting if he/she so wishes.
7. H Shareholders who intend to attend this general meeting in person or by proxy are advised to return the reply slip in person, by post or by fax ((852) 2865 0990) to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 17 June 2024.
8. Shareholders or their proxies who intend to attend this general meeting may send questions related to the matters to be considered at this general meeting or operating results of the Bank via email to the mailbox (ir@ccb.com) of the Investor Relations of the Bank by 24 June 2024. The common concerned questions of Shareholders will be answered by the Bank at this general meeting.
9. This general meeting is expected to last for half a day. Shareholders (in person or by proxy) attending this general meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending this general meeting shall present identity documents.
10. This general meeting will adopt a combination of both onsite voting and online voting (online voting is only applicable to A Shareholders) in terms of the mechanism for attending and voting at the meeting.
11. **No distribution of gifts or cake coupons and no refreshments will be served by the Bank.**