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AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7836)

(Warrant Code: 4836)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting (the “**Annual General Meeting**”) of Aquila Acquisition Corporation (the “**Company**”) will be held at 45/F, Champion Tower, 3 Garden Road, Central, Hong Kong on Friday, 28 June 2024 at 2:30 p.m. for the following purposes:

1. To receive the audited financial statements and the reports of the directors and auditor of the Company for the year ended 31 December 2023.
2. To re-elect the following directors of the Company^(Note 3):–
 - (i) Ms. Di LE as an Executive Director of the Company;
 - (ii) Dr. Fangxiong GONG as an Independent Non-Executive Director of the Company; and
 - (iii) Ms. Wenjie WU as an Independent Non-Executive Director of the Company.
3. To re-appoint BDO Limited as auditor of the Company and to authorise the Board of Directors of the Company to fix their remuneration.

By Order of the Board
AQUILA ACQUISITION CORPORATION
Rongfeng JIANG
Chairman of the Board

Hong Kong, 6 June 2024

Notes:

1. All resolutions at the Annual General meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the Annual General Meeting convened by the above notice is entitled to appoint one or more than one proxy or the same proxy under one or more instruments to attend and vote instead of him/her. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form(s) of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him/her.
3. Pursuant to Article 27.1 of the Articles of Association of the Company, only Class B shareholders of the Company present in person or by proxy are entitled to vote on resolution no. 2 above.
4. In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and returned to the Company’s Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, at least 48 hours before the Annual General Meeting (i.e. before 2:30 p.m. on Wednesday, 26 June 2024) or any adjourned meeting thereof. Completion and return of the form(s) of proxy will not preclude a shareholder of the Company from attending and voting in person at the Annual General Meeting or any adjourned meeting thereof should he/she so wish.
5. For determining the entitlement to attend and vote at the Annual General Meeting, the register of members of the Company will be closed from Tuesday, 25 June 2024 to Friday, 28 June 2024, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the Annual General Meeting, unregistered holders of the shares of the Company shall ensure that all properly completed transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 24 June 2024 for registration.
6. In case of joint shareholders, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint shareholding.
7. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the Board of Directors of the Company comprises Mr. Rongfeng JIANG as Chairman and Executive Director, Ms. Di LE as Executive Director, Ms. Qian WU and Ms. Xiaoxiao QI as Non-Executive Directors, and Dr. Fangxiong GONG, Mr. Kim Lam NG and Ms. Wenjie WU as Independent Non-Executive Directors.