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CCTITM FORTIS HOLDINGS LIMITED
(中 建 富 通 集 團 有 限 公 司)
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 00138)

COMPLETION OF FURTHER TRANSFER OF CONVERTIBLE BONDS

Reference is made to the announcement of CCT Fortis Holdings Limited (the “**Company**”) dated 17 May 2023 (the “**Announcement**”) in relation to, among others, transfer and conversion of 4.5% coupon convertible bonds due on 31 December 2025. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meaning as defined in the Announcement.

COMPLETION OF FURTHER TRANSFER OF CONVERTIBLE BONDS DUE ON 31 DECEMBER 2025

On 5 June 2024, Treasure Goal International Limited (寶高國際有限公司), the Subscriber of the Convertible Bonds, which is beneficially wholly-owned by Mr. Mak Shiu Tong, Clement (“**Mr. Mak**”), the chairman, the chief executive officer, an executive Director and a controlling shareholder of the Company, transferred a part of the Convertible Bonds with a principal amount of HK\$20,000,000 to Cheer Fame International Limited (喜威國際有限公司), which is wholly-owned by Mr. Mak Chun Kiu, who is a controlling shareholder of the Company, a son of Mr. Mak and a connected person of the Company (the “**Transfer**”).

Pursuant to the terms and conditions of the Convertible Bonds, the Convertible Bonds may not be assigned or transferred, in whole or in part, to any connected person of the Company (as defined under the Listing Rules) without prior written consent of the Company.

The Board considered that the Transfer did not constitute an alteration in the terms of convertible debt securities after issue and the Transfer would not affect the interests of the Company and the Shareholders as a whole. The Company therefore has given its written consent in respect of the Transfer.

After completion of the Transfer, the Subscriber holds the Convertible Bonds with the principal amount of HK\$83,000,000, while Cheer Fame International Limited (喜威國際有限公司) holds the Convertible Bonds with the principal amount of HK\$20,000,000.

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Mak Shiu Tong, Clement
Chairman

Hong Kong, 5 June 2024

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora; and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.