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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Joy Treasure Assets Holdings Inc.
(the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$650,000,000 5.75 per cent. Guaranteed Notes due 2029
(the “Notes”)

(Stock Code: 5013)

issued under the U.S.\$1,400,000,000 Medium Term Note Programme
(the “Programme”)

unconditionally and irrevocably guaranteed by



China Orient Asset Management (International) Holding Limited
中國東方資產管理(國際)控股有限公司

(the “Guarantor”)

(incorporated with limited liability in Hong Kong)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong)	Bank of Communications	BOC International	China CITIC Bank International
China Construction Bank (Asia)	China International Capital Corporation	China Securities International	CITIC Securities
Citigroup	HSBC	Hua Xia Bank Co., Limited Hong Kong Branch	ICBC International
Mizuho		Standard Chartered Bank	

Joint Bookrunners and Joint Lead Managers

ABC International	Agricultural Bank of China Limited Hong Kong Branch	BOCOM International	CCB International
China Galaxy International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	CMBC Capital	CNCB Capital
Crédit Agricole CIB	Deutsche Bank	Dongxing Securities (Hong Kong)	Guotai Junan International
Haitong International	Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko
Soochow Securities (Hong Kong)			UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the supplemental offering circular dated 30 May 2024 relating to the Notes, which amends and supplements the offering circular relating to the Programme dated 25 January 2024, and the pricing supplement relating to the Notes dated 30 May 2024. The listing of and permission to deal in the Notes is expected to become effective on 7 June 2024.

Hong Kong, 6 June 2024

As at the date of this announcement, the sole director of the Issuer is the Guarantor.

As at the date of this announcement, the directors of the Guarantor are ZHOU Jidong, NING Jing, YANG Zheng and WANG Letian.