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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9668)

NOTICE OF 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 annual general meeting of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) (the “**2023 AGM**”) will be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Friday, June 28, 2024 for the purpose of considering, and if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. Report of the Board of Directors for 2023 of CHINA BOHAI BANK CO., LTD.
2. Report of the Board of Supervisors for 2023 of CHINA BOHAI BANK CO., LTD.
3. Report of Final Financial Accounts for 2023 of CHINA BOHAI BANK CO., LTD.
4. Profit Distribution Plan for 2023 of CHINA BOHAI BANK CO., LTD.
5. Financial Budget Report for 2024 of CHINA BOHAI BANK CO., LTD.
6. Adjustments to the Investment Plan for 2023 of CHINA BOHAI BANK CO., LTD.
7. Investment Plan for 2024 of CHINA BOHAI BANK CO., LTD.
8. Remuneration of Mr. LI Fuan for 2022
9. Election of Ms. WANG Aijian as an Independent Non-executive Director
10. Election of Mr. LIU Junmin as an Independent Non-executive Director
11. Election of Mr. GAO Degao as an Independent Non-executive Director
12. Election of Mr. LIU Lanbiao as an Independent Non-executive Director
13. Election of Ms. DU Huibin as an external Supervisor

The detailed resolutions mentioned above are set out in the Bank's circular dated June 7, 2024 in respect of convening the 2023 AGM.

The following reports will also be listened to at the 2023 AGM by way of written reports:

Report on Resignation of Mr. ZHU Ning as an Independent Non-executive Director of the Bank

Report on Resignation of Mr. MAO Zhenhua as an Independent Non-executive Director of the Bank

Report on Resignation of Mr. MU Binrui as an Independent Non-executive Director of the Bank

Report on Resignation of Mr. CHI Guotai as an Independent Non-executive Director of the Bank

Report on Resignation of Mr. DIAO Qinyi as an external Supervisor of the Bank

Report on Resignation of Mr. QI Ershi as an external Supervisor of the Bank

2023 Special Report on Related Party Transactions of CHINA BOHAI BANK CO., LTD.

2023 Assessment Report on the Performance of Duties of the Board of Directors, Senior Management and their Members issued by the Board of Supervisors of CHINA BOHAI BANK CO., LTD.

2023 Report on Self-evaluation of the Board of Supervisors and Assessment of the Performance of Duties of Supervisors of CHINA BOHAI BANK CO., LTD.

Report of the Board of Supervisors on Independent Opinions on Related Matters for 2023

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

June 7, 2024

As of the date of this notice, the Board comprises Mr. WANG Jinhong, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.

Notes:

- 1 According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the voting of resolutions contained in the notice of 2023 AGM will be taken by poll.
- 2 In order to determine the shareholders who are entitled to attend the 2023 AGM, the register of members of the Bank has been closed from Wednesday, May 29, 2024 to Friday, June 28, 2024 (both days inclusive).
- 3 Shareholders who are entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a shareholder of the Bank.
- 4 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 5 If you intend to appoint a proxy to attend the 2023 AGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H shares, the proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this form of proxy is signed by a person on behalf of the appointor) should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of domestic shares, the above document(s) should be returned to the office of the board of directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2023 AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2023 AGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
- 6 The meeting is expected to last for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the meeting.