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HUAJIN INTERNATIONAL HOLDINGS LIMITED

華津國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2738)

DELAY IN DESPATCH OF CIRCULAR AND GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of Huajin International Holdings Limited (the “**Company**”) dated 4 June 2024 (the “**Announcement**”) in respect of the major transaction and discloseable transactions in relation to construction contracts. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company has obtained written approval on the transactions contemplated under the Hangda Contract and the Hangda Supplemental Contract (the “**Transactions**”), from Haiyi, a Shareholder beneficially interested in an aggregate of 391,500,000 Shares, representing 65.25% of the entire issued shares of the Company. The entire issued share capital of Haiyi is legally and beneficially owned by Intrend Ventures Limited, which is in turn legally and beneficially wholly-owned by Mr. Xu Songqing, an executive Director and a controlling Shareholder of the Company. Accordingly, pursuant to Rule 14.44 of the Listing Rules, no general meeting will be convened for the purpose of approving the Transactions.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) containing, among other information, further details of the Hangda Contract and the Hangda Supplemental Contract within 15 business days after publication of the Announcement, which shall be on or before 26 June 2024.

As additional time is required for the Company to prepare and finalise certain information, including but not limited to the statement of indebtedness and the statement of working capital, to be included in the Circular under the Listing Rules, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules (the “**Waiver**”).

On 5 June 2024, the Stock Exchange granted the Waiver to the Company provided that the Company will despatch the Circular to the Shareholders on or before 26 July 2024 and disclose the details of and reasons for the waiver by way of an announcement. The waiver applies to this case only and the Stock Exchange may withdraw or change the waiver if the Company’s situation changes.

By order of the Board
Huajin International Holdings Limited
Xu Songqing
Chairman

Hong Kong, 6 June 2024

As at the date of this announcement, the Board is comprised of Mr. Xu Songqing (Chairman), Mr. Xu Jianhong (Vice Chairman), Mr. Luo Canwen (Chief Executive Officer) and Mr. Xu Songman as executive Directors and Mr. Goh Choo Hwee, Mr. Ou Qiyuan and Mr. Suen To Wai as independent non-executive Directors.