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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)

ANNOUNCEMENT IN RELATION TO WITHDRAWAL OF A RESOLUTION AT THE ANNUAL GENERAL MEETING

References are made to the circular of Haitong Securities Co., Ltd. (the “**Company**”) dated 22 May 2024 (the “**Circular**”), the notice of the annual general meeting for the year 2023 of the Company (the “**AGM**”) dated 22 May 2024 (the “**Notice**”), and the proxy form for the AGM (the “**Proxy Form**”), in relation to, among other things, the ordinary resolution numbered 8 regarding the proposal on renewal of engagement of auditing firms of the Company for the year 2024 (the “**Resolution**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

In light of the fact that the recent matters in connection with the auditing firms are required to be further verified, the Board decided to withdraw the proposal at the AGM based on the principle of prudence. Save for the withdrawal of the Resolution, all other information and contents as set out in the Circular, the Notice and the Proxy Form remain unchanged. The Proxy Form lodged by the Shareholders will remain valid except that no poll will be conducted or counted for the Resolution. Shareholders of the Company are reminded to read the Notice, including its notes, for details in respect of other resolutions which remain scheduled for consideration and approval at the AGM, eligibility for attending the AGM and appointment of proxy and other relevant matters.

By order of the Board
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
6 June 2024

As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; the independent non-executive directors of the Company are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.

* *For identification purpose only*