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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**SUPPLEMENTAL NOTICE OF
THE ANNUAL GENERAL MEETING FOR 2023**

Reference is made to the notice of the 2023 annual general meeting (the “**AGM**”) of China Minsheng Banking Corp., Ltd. (the “**Bank**”) dated 3 June 2024 (the “**Original Notice**”), setting out the time and venue of the AGM and resolutions to be proposed at the AGM for the consideration and approval of the Shareholders.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as previously scheduled at 2:00 p.m. on Wednesday, 26 June 2024 at Conference Room No. 3, 1/F, Minsheng Bank East Gate, No. 28 Xirongxian Lane, Xicheng District, Beijing, the PRC. As a result of the resolutions at the ninth extraordinary meeting of the eighth session of the Board to nominate Mr. Wang Xiaoyong and Mr. Zhang Juntong as executive Directors of the ninth session of the Board of the Bank, the two resolutions set out in the Original Notice, the Original Circular of the AGM and the Original Form of Proxy, namely, resolution regarding the election of Mr. Wang Xiaoyong as executive Director and resolution regarding the election of Mr. Zhang Juntong as executive Director, will no longer be tabled at the AGM for the consideration. Save for the cancellation of the above two resolutions, there is no change to the contents as set out in the Original Notice, the Original Circular of the AGM and the Original Form of Proxy. Furthermore, the AGM will consider and pass the following additional resolutions, if thought fit:

ORDINARY RESOLUTIONS

Non-accumulative Voting Resolutions

- 14.00 The resolutions regarding the election of non-executive Directors and executive Directors of the ninth session of the Board of China Minsheng Banking
 - 14.01 Election of Zhang Hongwei as non-executive Director of the Bank
 - 14.02 Election of Liu Yonghao as non-executive Director of the Bank
 - 14.03 Election of Shi Yuzhu as non-executive Director of the Bank
 - 14.04 Election of Song Chunfeng as non-executive Director of the Bank

- 14.05 Election of Zhao Peng as non-executive Director of the Bank
- 14.06 Election of Liang Xinjie as non-executive Director of the Bank
- 14.07 Election of Lin Li as non-executive Director of the Bank
- 14.08 Election of Gao Yingxin as executive Director of the Bank
- 14.09 Election of Wang Xiaoyong as executive Director of the Bank
- 14.10 Election of Zhang Juntong as executive Director of the Bank
- 15.00 The resolutions regarding the election of Shareholder Supervisors and external Supervisors of the ninth session of the Board of Supervisors of China Minsheng Banking
 - 15.01 Election of Weng Zhenjie as Shareholder Supervisor of the Bank
 - 15.02 Election of Wu Di as Shareholder Supervisor of the Bank
 - 15.03 Election of Lu Zhongnan as external Supervisor of the Bank
 - 15.04 Election of Li Yu as external Supervisor of the Bank

Accumulative Voting Resolutions

- 16.00 The resolutions regarding independent non-executive Directors of the ninth session of the Board of China Minsheng Banking
 - 16.01 Election of Qu Xinjiu as independent non-executive Director of the Bank
 - 16.02 Election of Wen Qiuju as independent non-executive Director of the Bank
 - 16.03 Election of Song Huanzheng as independent non-executive Director of the Bank
 - 16.04 Election of Yeung Chi Wai, Jason as independent non-executive Director of the Bank
 - 16.05 Election of Cheng Fengchao as independent non-executive Director of the Bank
 - 16.06 Election of Liu Hanxing as independent non-executive Director of the Bank

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

7 June 2024

As at the date of this supplemental notice, the Executive Director of the Bank is Mr. Gao Yingxin; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Qu Xinjiu, Ms. Wen Qiuju, Mr. Song Huanzheng, Mr. Yeung Chi Wai, Jason, Mr. Cheng Fengchao and Mr. Liu Hanxing.

Notes:

1. Apart from the cancellation of the resolution regarding the election of Mr. Wang Xiaoyong as executive Director and resolution regarding the election of Mr. Zhang Juntong as executive Director and the newly proposed resolutions, there are no other changes to the other resolutions and other related matters stated in the Original Notice. For details of other resolutions to be considered and approved at the AGM and other related matters, please refer to the Original Notice and the Original Circular dispatched to the shareholders of the Bank on 3 June 2024.
2. Any member of the Bank entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote in his/her stead. A proxy need not be a member of the Bank. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
3. Shareholders of the Bank shall appoint their proxies in writing. The revised form of proxy shall be signed by the shareholder or his/her/its attorney who has been authorized in writing. If the shareholder is a corporation, the revised form of proxy shall be affixed with the corporation's seal or signed by its director, or its attorney duly authorized in writing. If the revised form of proxy is signed by the attorney of the shareholder, the power of attorney or other authorization document shall be notarized. For holders of H shares, the aforementioned documents must be lodged with the H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the AGM (i.e. not later than 2:00 p.m. on Tuesday, 25 June 2024) in order for such documents to be valid. Completion and delivery of the revised form of proxy shall not preclude a member of the Bank from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. If any shareholder has not returned the original form of proxy (the "**Original Form of Proxy**") for the AGM dispatched by the Bank on 3 June 2024 in accordance with the instructions specified therein and intends to appoint his/her proxies to attend the AGM on his/her behalf, he/she shall return the revised form of proxy (the "**Revised Form of Proxy**") for the AGM delivered by the Bank on 7 June 2024. In such case, shareholders are not required to return the Original Form of Proxy.
5. If any shareholder has returned the Original Form of Proxy in accordance with the instructions specified therein, he/she shall pay attention to the followings:
 - a) If any shareholder has not returned the Revised Form of Proxy, the Original Form of Proxy so duly completed will be regarded as a valid form of proxy submitted by such shareholder (except that the original "**12. The resolution regarding the election of Mr. Wang Xiaoyong as executive Director**" and "**13. The resolution regarding the election of Mr. Zhang Juntong as executive Director**" are cancelled and will not be submitted at the 2023 AGM for consideration). The proxies specified in the Original Form of Proxy will be entitled to vote on any resolution duly proposed at the AGM (including the additional resolutions stated in this supplemental notice of the AGM) as previously instructed by such shareholder or at their discretion (if no instructions have been given).
 - b) If any shareholder has returned the Revised Form of Proxy at least 24 hours before the appointed time of the AGM (i.e. no later than 2:00 p.m. on Tuesday, 25 June 2024), the Revised Form of Proxy so completed will be regarded as a valid form of proxy submitted by such shareholder.
 - c) If any shareholder returns the Revised Form of Proxy after the deadline contained in this supplementary notice of the AGM, the Revised Form of Proxy will be deemed invalid and the Original Form of Proxy previously submitted by such shareholder will not be revoked. The Original Form of Proxy so completed will be regarded as a valid form of proxy submitted by such shareholder (except that the original "**12. The resolution regarding the election of Mr. Wang Xiaoyong as executive Director**" and "**13. The resolution regarding the election of Mr. Zhang Juntong as executive Director**" are cancelled and will not be submitted at the 2023 AGM for consideration). The proxies specified in the Original Form of Proxy will be entitled to vote on any resolution duly proposed at the AGM (including the additional resolutions stated in this supplemental notice of the AGM) as previously instructed by such shareholder or at their discretion (if no instructions have been given).

6. Shareholders who intend to attend the AGM (in person or by proxy) shall complete and deliver the reply slip of the AGM to Computershare Hong Kong Investor Services Limited or the office of the Board of the Bank by hand, post or fax on or before Friday, 21 June 2024.
7. Shareholders shall produce their identification documents when attending the AGM.
8. If a proxy attends the AGM on behalf of a shareholder, he/she shall produce his/her identification document and the power of attorney or other documents signed by the appointer or his/her attorney, which specify the date of its issuance. If a representative of a corporate shareholder attends the AGM, such representative shall produce his/her identification document and the notarized copy of the resolution passed by the board of directors or other authority or other notarized copy of any authorization documents issued by such corporate shareholder.
9. The AGM is expected to last for half a day. Shareholders who attend the AGM (in person or by proxy) shall bear their own travelling, accommodation and other expenses.
10. For details regarding the additional resolutions, please refer to the supplemental circular dated 7 June 2024.
11. References to times and dates of this supplemental notice are to Hong Kong times and dates.