THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

PART 1- YOUR DETAILS

BOX A	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)

BOX B	NUMBER OF REGISTERED SHARES HELD ON 31 MAY 2024 (the '**RECORD DATE**')	

MTR CORPORATION LIMITED 香港鐵路有限公司 (the 'Company')

(Incorporated in Hong Kong with limited liability)

(Stock Code: 66)

2023 FINAL DIVIDEND – SCRIP DIVIDEND ELECTION FORM

PART 2 - YOUR ELECTION	**Please indicate your election with a tick (✓) in any ONE of the boxes below:**		
Scrip Shares ONLY	**Box C**		For 2023 Final Dividend ONLY.
	Box D		For all Future Dividends ONLY *(if a scrip dividend option is available)*.
	Box E		For both 2023 Final Dividend and all Future Dividends *(if a scrip dividend option is available)*.
Partly Cash and Partly Scrip Shares for 2023 Final Dividend	**Box F**		(Please read *Note 2* and insert the relevant number of shares in the spaces above) ***This election is not applicable to Future Dividend entitlements.***
Cash Dividend ONLY	**No Action** is Required.		

Notes:

1. This Election Form should be **read in conjunction, and is subject to the terms contained in, the circular** in relation to the scrip dividend scheme of the Company dated 11 June 2024 (the '**Circular**') and is for the use of the 'Qualifying Shareholder(s)' as defined in the Circular only.
2. For election of 'Partly Cash and Partly Scrip Shares', if you do not insert the number of shares, or the number of shares you entered is greater than your registered holding on the Record Date, you will be deemed to have elected to receive ONLY Scrip Shares for the 2023 Final Dividend.
3. **If this Election Form is not completed correctly and/or returned by the time and to the Share Registrar at the address specified below, all of your 2023 Final Dividend will be paid in cash and your proposed election for future dividends will be of no effect.**

Return of completed Election Form no later than 4:30 p.m. on 26 June 2024 to :	Computershare Hong Kong Investor Services Limited (the '**Share Registrar**') 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

4. **For calculation of the maximum number of Scrip Shares you are entitled to elect, you may call the Share Registrar at (852) 2862 8555 or make use of the dividend calculator made available on the Company's website at www.mtr.com.hk/dividend-calculator-en from 7 June 2024 to 26 June 2024 (both dates inclusive).**
5. No election in respect of the 2023 Final Dividend may, after the relevant Election Forms are signed and returned to the Share Registrar, be in any way withdrawn, revoked, superseded or altered. The decision of the Company in any dispute relating to the Scrip Dividend Scheme and/or this Election Form shall be conclusive and binding.

TO THE BOARD OF DIRECTORS OF MTR CORPORATION LIMITED:

I/We, the undersigned and above-named shareholder(s), give notice that the 2023 Final Dividend should be paid in accordance with the instructions given above, subject to the terms and conditions set out in the Circular and the Articles of Association of the Company. If so indicated in Box D or Box E above, I/we wish this election to apply to my/our entire holding on the relevant record date(s) of respective Future Dividends, for and on the same terms as subsequent offers made, until revoked in writing by me (or my personal representatives)/us (or the personal representatives of the last of us to die).

(Please complete FULL NAME(S) and ADDRESS in BLOCK LETTERS)				
FULL NAME(S)	1)	2)	3)	4)
SIGNED (usual signature(s)) *	1)	2)	3)	4)
ADDRESS				
TELEPHONE NUMBER			DATE	2024

*** In the case of joint holders, all must sign. In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose office should be stated.**

☞ ***YOUR INSTRUCTION(S) IN THIS FORM MAY NOT BE PROCESSED WITHOUT YOUR DETAILS (if they are not shown in Box A) and TELEPHONE NUMBER COMPLETED ABOVE.***

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your address and telephone number (the '**Personal Data**') is required for the purpose of processing and handling your instructions given on this Election Form, including without limitation, any verification with you that may be required, and other share registry services relating to your shareholding (collectively, the '**Purposes**'). If you fail to provide sufficient and accurate information, we may not be able to process your dividend payment instructions. We may transfer your Personal Data to our agent, contractor or third-party service provider who provides administrative, computer and other services to us for the Purposes, and to such parties who are authorised by law to request the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. You have the right to request access to and/or correction of your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance, and any such request should be in writing by either of the following means:

By mail to : Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

By email to : **PrivacyOfficer@computershare.com.hk**

This document is made in English and Chinese. In case of any inconsistency, the English version shall prevail.
References to time and dates in this document are to Hong Kong time and dates.