



**MTR CORPORATION LIMITED**  
**香港鐵路有限公司**

**(the "Company")**  
**(Incorporated in Hong Kong with limited liability)**  
**(Stock Code: 66)**

11 June 2024

Dear Shareholder(s),

**Circular in relation to "Scrip Dividend Scheme" and Election Form  
(collectively, the "Current Corporate Communications")**

Each of the Current Corporate Communications has been prepared in English and Chinese. A copy prepared in the language different from that in which you have received (if you have received either the English or the Chinese version of the Current Corporate Communications) is available upon your request in writing to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, or to the email address: [mtr.ecom@computershare.com.hk](mailto:mtr.ecom@computershare.com.hk).

**Means of Receipt of Future Corporate Communications and Solicitation of Electronic Contact Details**

To support the environment and to ensure timely receipt of the future Corporate Communications<sup>(Note 1)</sup>, **the Company recommends you to rely on the future Corporate Communications posted on the Company's website in place of being sent a printed copy of such Corporate Communications and provide your email address** by scanning your personalised QR code printed on the enclosed reply form (the "Reply Form"), or completing, signing and returning the Reply Form to the Share Registrar, at the above address, or to the email address: [mtr.ecom@computershare.com.hk](mailto:mtr.ecom@computershare.com.hk). Please note that the Company is required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") to send Actionable Corporate Communication<sup>(Note 2)</sup> to each of its securities holders individually.

You may at any time by giving at least 7 days' notice in writing served on the Company or the Share Registrar (sent to the above address or by email to [mtr.ecom@computershare.com.hk](mailto:mtr.ecom@computershare.com.hk)), change your means of receipt or choice of language of any future Corporate Communications.

Both English and Chinese versions of the Corporate Communications in printed form are available free of charge from the Company or the Share Registrar and will be sent to you promptly upon receipt of your request in writing. They will also be available, from their date of despatch, on the Company's website at [www.mtr.com.hk](http://www.mtr.com.hk) and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have any queries relating to this letter, please call the Share Registrar's hotline on (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**MTR Corporation Limited**  
**Gillian Elizabeth Meller**  
Company Secretary

*Note 1: Corporate Communications refer to any documents from time to time issued by the Company to the holders of its securities including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) circular; and (e) proxy form.*

*Note 2: Actionable Corporate Communications refer to any corporate communication that seeks instructions from holders of the Company's securities on how they wish to exercise their rights or make an election as its securities holders (as defined in the Listing Rules).*

This letter is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.

MTR-11062024-1C(0)

