

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CASTLE PEAK POWER FINANCE COMPANY LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

(the “**Issuer**”)

unconditionally and irrevocably guaranteed by

CASTLE PEAK POWER COMPANY LIMITED

(青 山 發 電 有 限 公 司)

(incorporated with limited liability under the laws of Hong Kong)

(the “**Guarantor**”)

U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the Programme. Notes to be issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor under the Programme and listed on the Stock Exchange (during the period of 12 months after the date of the offering circular dated 7 June 2024 prepared in respect of the Programme) will be by way of debt issues to professional investors* only. The listing of the Programme on the Stock Exchange is expected to become effective on 11 June 2024.

* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

7 June 2024

As at the date of this notice, the Board of Directors of Castle Peak Power Finance Company Limited comprises Mr. Law Ka Chun, Mr. Alexandre Jean Keisser and Ms. Ma Fanghua, and the Board of Directors of Castle Peak Power Company Limited comprises Mrs. Yuen So Siu Mai Betty, Mr. Chiang Tung Keung, Mr. Law Ka Chun (with Mr. Paul David Tomlinson as his alternate), Ms. Lee Sharon Therese, Mr. Zhang Tanzhi (with Ms. Ma Fanghua and Mr. Du Tiancang as his alternates) and Mr. Su Bingli (with Ms. Ma Fanghua and Mr. Du Tiancang as his alternates).



Power Brighter Tomorrows