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BEIJING GAS BLUE SKY HOLDINGS LIMITED 北京燃氣藍天控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 6828)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 7 June 2024, the Company accepted the terms and conditions of the facility letter (the “**Facility Letter**”) issued by a bank (the “**Bank**”) pursuant to which the Bank will grant to the Company an uncommitted revolving loan facility with an available drawdown period of one year from the acceptance date or such other date as the Bank may from time to time determine in its sole discretion with an aggregate amount of up to HK\$400,000,000 equivalent (the “**Facility**”).

The terms and conditions of the Facility Agreement including, among others, undertakings by the Company to procure that (i) Beijing Gas Group Co., Ltd (“**Beijing Gas Group**”), a controlling shareholder of the Company, shall directly or indirectly own not less than 51% of the issued shares of the Company; and (ii) the State-owned Assets Supervision and Administration Commission of People’s Government of Beijing Municipality* (北京市人民政府國有資產監督管理委員會) shall remain as the single largest shareholder of Beijing Enterprises Group Company Limited (北京控股集團有限公司). In the event the aforesaid undertaking(s) has been breached, the Bank may terminate the Facility and demand immediate repayment of all outstanding amounts from time to time.

As at the date of this announcement, Beijing Gas Group indirectly holds approximately 66.37% of the issued shares of the Company.

The Company will make disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules so long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board
Beijing Gas Blue Sky Holdings Limited
Li Weiqi
Chairman

Hong Kong, 7 June 2024

As at the date of this announcement, the executive Directors of the Company are Mr. Li Weiqi, Mr. Wu Haipeng, Mr. Li Xianning and Mr. Yeung Shek Hin; the non-executive Director of the Company is Mr. Shao Dan; and the independent non-executive Directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.

* For identification purposes only