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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **APPOINTMENT OF FINANCIAL ADVISOR AND LEGAL ADVISOR**

References are made to the announcement of Agile Group Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as “**Group**”) dated 14 May 2024 in relation to the business update and the contemplated holistic solutions in respect of the Group’s offshore debts (the “**Announcement**”). Unless specified otherwise, capitalized terms used in this announcement have the same meanings as those defined in the Announcement.

### **APPOINTMENT OF FINANCIAL ADVISOR AND LEGAL ADVISOR**

The Company has engaged Alvarez & Marsal Corporate Finance Limited as its financial advisor and Sidley Austin as its legal advisor to facilitate a transparent dialogue between the Company and its offshore creditors. The Company and its advisors will work together to explore all feasible options to pursue holistic solutions to the current offshore debts situation with a view to securing the sustainable operations of the Group for the benefit of all of its stakeholders.

Offshore creditors of the Company may contact representatives of the financial advisor of the Company (whose contact details are as follows):

Alvarez & Marsal Corporate Finance Limited

Address: Room 405–7, 4/F, St. George’s Building, 2 Ice House Street, Central, Hong Kong

Telephone: +852 3102 2600

Email: [Project\\_Light@alvarezandmarsal.com](mailto:Project_Light@alvarezandmarsal.com)

The Company will maintain active communications with creditors and uphold the principles of equitability and fairness in seeking a holistic solution. The Company looks forward to engaging and working with the creditors and calls for their patience, understanding and support in its quest for holistic solutions to its offshore debts.

## **GENERAL**

The Company will make further announcements as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or other applicable laws and regulations.

The implementation of any holistic solution of the offshore debt issue will be subject to many factors beyond the control of the Company. As there is no assurance that any holistic solution will be successfully implemented, holders of securities of the Company and other investors are (i) advised not to rely solely on the information contained in this announcement or any other announcements as may be issued by the Company from time to time; and (ii) reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities of the Company and other investors are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board  
**Agile Group Holdings Limited**  
**NG Wai Hung**  
*Company Secretary*

Hong Kong, 7 June 2024

*As at the date of this announcement, the Board comprises nine members, being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Dr. Peng Shuolong#.*

\* *Executive Directors*

\*\* *Non-executive Directors*

# *Independent Non-executive Directors*