

Private and Confidential

EC Healthcare
20/F, Devon House,
Taikoo Place, 979 King's Road,
Quarry Bay, Hong Kong

11 June 2024

Major Transaction – Proposed Acquisition of Further Interest in Pangenia

We refer to the circular (the “Circular”) of EC Healthcare (the “Group”) to be dated [*] June 2024 in respect of the proposed acquisition of the further interest in Pangenia. Unless the context otherwise requires, terms used herein shall have the same meaning as those defined in the Circular.

We hereby confirm that we have given and have not withdrawn our consent to the issue of the Circular with the inclusion of our letters and/or reports and/or the references to our name and/or our opinions in the form and context in which they respectively appear.

We also confirm that as at the date of this letter, we do not/did not have any shareholding, directly or indirectly, in any member of the Group and do not/did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group; and do not/did not have any interest, direct or indirect, in any assets which have been acquired or disposed of by, or leased to, any member of the Group, or was proposed to be acquired or disposed of by, or leased to, any member of the Group since 31 March 2023 (being the date to which the latest published audited financial statements of the Group were made up) up to the date of this letter.

Yours faithfully,

For and on behalf of
Valtech Valuation Advisory Limited



Marvin Wong
Director