

STRICTLY PRIVATE & CONFIDENTIAL

11 June 2024

China CITIC Financial Asset Management Co., Ltd.
40th Floor, Dah Sing Financial Centre
No. 248 Queen's Road East
Wanchai, Hong Kong

Dear Sir / Madam,

MAJOR TRANSACTION AND CONNECTED TRANSACTION
ENTERING INTO OF THE SHARE TRANSFER AGREEMENT

We refer to the supplemental circular (the “**Supplemental Circular**”) dated 11 June 2024 issued by the Company with respect to the major transaction and connected transaction in relation to entering into of the Share Transfer Agreement. Unless otherwise specified, terms used herein shall have the same meaning as those defined in the Supplemental Circular.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Supplemental Circular with the inclusion of our letter dated 11 June 2024 in the Supplemental Circular and of the references to our name, qualifications and opinions as set out in the Supplemental Circular, in the form and context in which they respectively appear.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,

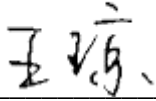
For an on behalf of
Zero2IPO Capital Limited

Xu Shaobo

Xu Shaobo
Executive Director

Yours faithfully,

For an on behalf of
Zero2IPO Capital Limited



Wang Qiong
Senior Vice President

Date: 11 June 2024
日期: 2024年6月11日

To : **China CITIC Financial Asset Management Co., Ltd. (the "Company")**
致: 中国中信金融资产股份有限公司 (“公司”)
No. 8, Financial Street Xicheng District, Beijing, PRC
中国北京市西城区金融大街8号

Dear Sirs,
敬启者:

Major Transaction – Disposal of the Equity Interests in Huarong Financial Leasing
主要交易 - 出售华融金租股权

We refer to the Company's announcement dated 28 May 2024 and the circular to be issued (the "**Circular**") in connection with the captioned transaction.
仅提述贵公司就上述交易之日期为2024年5月28日的公告及拟将发行的通函 (“**通函**”)。

We hereby give and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of a copy of our asset valuation report and the references to our name in the form and context in which it appears.

吾等在此确认无撤销对以下事项之同意: 将吾等准备的资产评估报告披露及刊载于通函内并按通函所需提述吾等的名称。

We confirm that we are not beneficially interested in the share capital of any member of the Company and its subsidiaries nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Company and its subsidiaries.

吾等确认无于贵公司及其附属公司之股份中持有权益并无认购或提名其他人士认购任何贵公司及其附属公司股权之权利 (不论是否有法律效力之权利)。

We also confirm that we did not have any direct or indirect interest in any assets which had since 30 June 2023 been acquired or disposed of by or leased to any member of the Company and its subsidiaries, or were proposed to be acquired or disposed of by or leased to any member of the Company and its subsidiaries.

吾等确认无于任何贵公司及其附属公司自2023年6月30日起所购买、处置、租赁、或拟购买、拟处置或拟租赁的资产中拥有任何直接或间接的权益。

We also consent to this letter and a copy of our asset valuation report being made available for public inspection.

吾等同意将此函件及吾等之资产评估报告供公众审阅。

Yours faithfully

此致

For and on behalf of

仅代表

中联资产评估集团有限公司



签字盖章