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**Imperial Pacific International Holdings Limited**  
**博華太平洋國際控股有限公司**  
**(IN LIQUIDATION)**  
*(Incorporated in Cayman Islands with limited liability)*  
**(Stock Code: 1076)**

**UPDATE ON JUDICIAL REVIEW**  
**AND**  
**CANCELLATION OF LISTING**

This announcement is made by Imperial Pacific International Holdings Limited (In Liquidation) (“the **Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (“the **Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 1 April 2022 regarding the suspension of trading of Shares on the Stock Exchange; (ii) the announcement of the Company dated 23 June 2022 regarding the Resumption Guidance in a letter received by the Company from the Stock Exchange; (iii) the annual results announcement of the Company for the year ended 31 December 2021 published on 24 June 2022; (iv) the annual report of the Company for the year ended 31 December 2021 despatched on 26 July 2022; (v) the announcements of the Company dated 11 July 2022, 13 July 2022, 11 November 2022, 31 October 2023 and 31 January 2024 in connection with the quarterly update on suspension of trading and resumption progress; (vi) the announcements of the Company dated 19 April 2022, 15 July 2022, 7 February 2023, 11 October 2023, 13 October 2023 and 20 October 2023 in relation to, amongst other things, the Company’s change of Directors, Company Secretary and Authorised Representative; (vii) announcements of the Company dated 11 October 2023, 22 November 2023, 21 December 2023, 3 January 2024, 16 January 2024, 31 January

2024, 6 March 2024 and 11 March 2024 in relation to, amongst other things, the Petitions; (viii) the announcement of the Company dated 27 October 2023 in relation to, amongst other things, its submission of application requesting the LRC Review for the Delisting Decision; (ix) the interim results announcement and the interim report on the unaudited interim financial results of the Group for the six months ended 30 June 2022 despatched on 17 January 2024; (x) the announcements of the Company dated 7 February 2024, 8 February 2024, 19 February 2024, 6 March 2024 and 11 March 2024 in relation to, amongst other things, the LRC Decision and Petition I; and (xi) the announcement of the Company dated 15 April 2024 in relation to the winding up of the Company and the appointment of provisional liquidator (collectively, the “Publication”).

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Publication.

### **UPDATE ON JUDICIAL REVIEW**

The Company wishes to provide an update on the status of the JR Proceedings. By an order of the High Court dated 30 May 2024, the JR Proceedings was discontinued.

### **CANCELLATION OF LISTING**

By a letter from the Stock Exchange dated 3 June 2024., the Company was informed that the last day of listing of the Company’s shares (the “**Shares**”) will be 14 June 2024 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 17 June 2024.

### **CONSEQUENCES TO THE SHAREHOLDER**

All shareholders and investors of the company should note that after 14 June 2024, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

**Shareholders who have any queries about the implications of the cancellation of the listing of the Shares are advised to obtain appropriate professional advice.**

**Ms. Phyllis McKenna**

Official Receiver and Provisional Liquidator of  
Imperial Pacific International Holdings Limited (**In Liquidation**)

Hong Kong, 11 June 2024

*According to the information available from the previous announcement made by the Company,*

*immediately before the making of winding up order against the Company by the Court, the Board of Directors of the Company Mr. Kon Teck Tien, Mr. Xu Zhongxiang and Mr. Chen Feng as executive Directors and Mr. Robert James Woolsey, Dr. Chew Chee Wah and Mr. See Lee Seng, Reason as independent non-executive Directors.*

*The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and is not subject to personal liability.*