

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

SUPPLEMENTAL NOTICE OF EXTRAORDINARY GENERAL MEETING

References are made to the notice of the third extraordinary general meeting of Shareholders for 2024 (the “**First Notice**”) and the circular of the third extraordinary general meeting of Shareholders for 2024 (the “**First Circular**”) dated 5 June 2024 of China CITIC Financial Asset Management Co., Ltd. (the “**Company**”), in which the time and venue of the third extraordinary general meeting of Shareholders (the “**EGM**”) of the Company for 2024 and the resolution to be submitted at the EGM for Shareholders’ consideration were set out.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM will be held as originally scheduled at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”) at 4:00 p.m. on Wednesday, 26 June 2024 for the purpose of considering and, if thought fit, passing, in addition to the resolution contained in the First Notice, the following resolution:

SPECIAL RESOLUTION

2. To consider and approve the entering into of the Share Transfer Agreement and the transaction contemplated thereunder

“THAT

- (a) the Share Transfer Agreement and the transaction contemplated thereunder be and are hereby approved, confirmed and ratified; and

(b) the Directors be and are hereby authorised for and on behalf of the Company and in its name to execute all such documents, instruments and agreements and do all such acts, matters and things as they may in their absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with implementing, completing and giving effect to the Share Transfer Agreement and the transaction contemplated thereunder and to agree to such variations of the terms of the Share Transfer Agreement as they may in their absolute discretion consider necessary or desirable and all such acts and things the Directors have done, all such documents the Directors have executed, and all such steps the Directors have taken be and are hereby approved, confirmed and ratified.”

Details of the above resolution are set out in the supplemental circular of EGM published by the Company on 11 June 2024 (the “**Supplemental Circular**”), and should be read in conjunction with the First Circular. Unless otherwise stated, terms used in this notice shall have the same meanings as defined in the First Circular and the Supplemental Circular.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
Liu Zhengjun
Chairman

Beijing, the PRC
11 June 2024

As at the date of this notice, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. Lo Mun Lam, Raymond as independent non-executive Directors.

Notes:

1. The register of members of the Company will be closed from Friday, 21 June 2024 to Wednesday, 26 June 2024 (both days inclusive). H Shareholders and Domestic Shareholders of the Company whose names appear on the register of members of the Company at the close of business on Thursday, 20 June 2024 will be entitled to attend and vote at the EGM. H Shareholders who wish to attend and vote at the EGM shall deposit all the transfer documents together with the share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Thursday, 20 June 2024.
2. The supplemental proxy form (the “**Supplemental Proxy Form**”) concerning the resolution set forth in this supplemental notice is enclosed in the Supplemental Circular. The first proxy form enclosed in the First Circular (the “**First Proxy Form**”) that has been returned to the H Share registrar of the Company will remain valid and applicable to the permissible extent if correctly completed. The Supplemental Proxy Form will not affect the validity of any proxy form duly completed and delivered by you in respect of the resolution set out in the First Notice. If you have validly appointed a proxy to attend the EGM on your behalf but do not duly complete and deliver the Supplemental Proxy Form, your proxy will be entitled to vote on your behalf at the discretion on the supplemental resolution set out in this supplemental notice. If you do not duly complete and deliver the First Proxy Form but have duly completed and delivered the Supplemental Proxy Form and validly appointed a proxy to attend on your behalf and act for you at the EGM, your proxy will be entitled to vote at the discretion on the resolution set out in the First Notice.

3. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxy(ies) to attend and vote on his/her behalf. A proxy need not be a Shareholder, but he/she must attend the EGM in person to represent the relevant Shareholder.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarised.
5. In order to be valid, the Supplemental Proxy Form, the notarised power of attorney or other authorization document (if any) must be delivered to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for Domestic Shareholders and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H Shareholders no later than 24 hours before the time scheduled for holding the EGM (i.e. before 4:00 p.m. on Tuesday, 25 June 2024) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof if he/she so wishes.
6. Pursuant to the Articles of Association, any vote of Shareholders at a general meeting of Shareholders must be taken by poll. As such, the resolution set out in this supplemental notice of EGM will be voted on by poll. The EGM will adopt on-site voting method.
7. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.
8. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holding.
9. According to the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the general meeting of Shareholders. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.