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**HUARUI FENGQUAN
DEVELOPMENT LIMITED**

(incorporated in Hong Kong with limited liability)

CPMC HOLDINGS LIMITED

中糧包裝控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 906)

**JOINT ANNOUNCEMENT
CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE PRE-CONDITIONAL VOLUNTARY GENERAL
CASH OFFER BY CHINA SECURITIES (INTERNATIONAL)
CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF
HUARUI FENGQUAN DEVELOPMENT LIMITED TO ACQUIRE ALL
OF THE ISSUED SHARES IN THE COMPANY (OTHER THAN THOSE
ALREADY OWNED BY OR AGREED TO BE ACQUIRED BY HUARUI
FENGQUAN DEVELOPMENT LIMITED AND PARTIES ACTING IN
CONCERT WITH IT)**

Financial adviser to Huarui



中信建投國際
CHINA SECURITIES INTERNATIONAL

Reference is made to the announcement dated 7 June 2024 (the “**3.5 Announcement**”) jointly issued by Huarui Fengquan Development Limited (“**Huarui**”) and CPMC Holdings Limited (the “**Company**”) in relation to, among other things, the pre-conditional voluntary general cash offer by China Securities (International) Corporate Finance Company Limited on behalf of Huarui to acquire all of the issued shares in the Company (other than those already owned by or agreed to be acquired by Huarui and parties acting in concert with it). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the 3.5 Announcement.

Huarui and the Company would like to clarify that the premium of the Huarui Offer Price over the consolidated net asset value attributable to owners of the Company per Share shall be approximately 31.0% instead of 44.5%.

The following statement under the paragraph headed “The Huarui Offer – Huarui Offer Price and comparison of value” in the 3.5 Announcement shall be amended as follows:

“(g) a premium of approximately 31.0% over the consolidated net asset value attributable to owners of the Company per Share of approximately RMB4.99 (equivalent to approximately HK\$5.51) as at 31 December 2023, calculated based on (i) the Group’s consolidated net assets attributable to owners of the Company of approximately RMB5,555,226,000 as at 31 December 2023 as disclosed in the annual report of the Company published on 18 April 2024; (ii) 1,113,423,000 Shares in issue as at the date of this joint announcement; and (iii) the exchange rate of HK\$1:RMB0.90622, being the median exchange rate on 29 December 2023 as announced by the People’s Bank of China.”

Save for the above, all information contained in the 3.5 Announcement remains unchanged.

By order of the board of directors of
Huarui Fengquan Development Limited

Mr. Zhou Yuan
Director

By order of the Board of
CPMC Holdings Limited
Zhang Ye

Chairman and Executive Director

Hong Kong, 11 June 2024

As at the date of this joint announcement, the chairman of the Board and executive Director is Mr. Zhang Ye, the executive Director is Mr. Qu Hongliang, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to Huarui and/or parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of Huarui and the directors of Huarui Parent) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of Huarui are Mr. Zhou Yuan, Mr. Shen Tao, and Mr. Gao Libing. The directors of Huarui jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and that there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the directors of Huarui Parent are Mr. Zhou Yunjie, Mr. Zhou Yuan, Mr. Shen Tao, Mr. Qin Feng, Ms. Tong Fangyan, Mr. Zhou Yunhai, Mr. Xu Wencai, Mr. Zhang Lishang and Mr. Zhou Bo.

The directors of Huarui Parent jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.