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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)

(Stock Code: 01375)

SUPPLEMENTAL ANNOUNCEMENT ON THE AGM CIRCULAR

Reference is made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the AGM dated 30 May 2024 of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to clarify that “III. PROFIT DISTRIBUTION PLAN FOR THE YEAR OF 2023” set out on page 6 of the Circular should read as follows with changes to the Circular underlined:

“As audited by Da Hua Certified Public Accountants (Special General Partnership), as of 31 December 2023, the parent company’s distributable profit was RMB689,891,242.44 and the consolidated distributable profit was RMB242,467,397.11. The profit distribution plan is as follows:

- (1) The Company proposes to distribute a cash dividend of RMB0.14 (tax inclusive) for every 10 Shares to all Shareholders (including A Shareholders and H Shareholders). As of 31 December 2023, the total share capital of the Company was 4,642,884,700 shares, based on which a total cash dividend of RMB65,000,385.80 (tax inclusive) is proposed to be distributed, accounting for 30.72% of the net profit attributable to shareholders of the parent company for 2023.
- (2) In the event of a change in the total share capital of the Company after the date of the Board meeting approving the profit distribution plan for the year of 2023 and before the record date for payment of the cash dividend, the total distribution amount will be kept unchanged and the rate will be adjusted accordingly.
- (3) No capital reserves will be converted into share capital and no bonus shares will be distributed by the Company.

On 28 March 2024, the Board approved and resolved to propose to the Shareholders to consider and, if thought fit, approve the profit distribution plan of the Company for the year of 2023 at the AGM by way of an ordinary resolution. After the profit distribution plan of the Company for the year of 2023 is considered and approved by the AGM, payment of the year of 2023 cash dividend will be made by 30 August 2024.

In addition, the Company will distribute cash dividends based on the profitability of the Company and on the premise of complying with the relevant laws and regulations and the Articles of Association and other relevant systems, with the amount of dividends not exceeding the net profit attributable to shareholders of the parent company for the first half of 2024. The Company proposes to the general meeting of Shareholders to authorize the Board of the Company to formulate the specific profit distribution plan for the first half of 2024 in accordance with the resolution of the general meeting of Shareholders and subject to the profit distribution conditions.”

Save for the aforementioned, all other information and content in the Circular, Notice and the H Shareholders’ form of proxy remain unchanged. This supplemental announcement is supplemental to the Circular and Notice and should be read in conjunction with the Circular and Notice.

By order of the Board of
Central China Securities Co., Ltd.
LU Zhili
Chairman

Henan, the PRC
12 June 2024

As at the date of this announcement, the Board comprises Mr. LU Zhili as executive Director; Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TANG Jin and Mr. TIAN Shengchun as non-executive Directors; Ms. ZHANG Dongming, Mr. CHEN Zhiyong, Mr. TSANG Sung and Mr. HE Jun as independent non-executive Directors.