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## **Weimob Investment Limited**

*(incorporated in the British Virgin Islands with limited liability)*  
**(as Issuer)**

# **COMPLETION OF REDEMPTION AND CANCELLATION OF US\$300 MILLION ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2026**

**(Convertible Bonds Stock Code: 40702)**

*unconditionally and irrevocably guaranteed by*



**WEIMOB INC.**

**微盟集團\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 2013)**

This announcement is made by Weimob Inc. (the “Company”) pursuant to Rule 37.50(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated May 25, 2021, June 7, 2021, June 8, 2021, May 22, 2023, April 18, 2024, April 19, 2024 and April 29, 2024 (the “Announcements”) in relation to, among other things, the US\$300 million zero coupon guaranteed convertible bonds due 2026 of the Issuer (a wholly-owned subsidiary of the Company) (the “Bonds”) unconditionally and irrevocably guaranteed by the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

Pursuant to the condition 8(d) (*Redemption at the Option of the Bondholders*) of the terms and conditions of the Bonds set out in the offering circular in relation to the Bonds dated June 2, 2021, the holder of each Bond can exercise the right, at such holder's option, to require the Issuer to redeem all or some of the Bonds of such holder on June 7, 2024 (the "**Put Option Date**") at US\$206,075.50 in respect of each US\$200,000 principal amount of the Bonds. Notices of redemption have been served on the Company requiring the Company to redeem all the outstanding Bonds (amounting to an aggregate principal amount of approximately US\$5.39 million) on the Put Option Date, which have been settled in cash of approximately US\$5,558,000 pursuant to the terms and conditions of the Bonds (the "**Early Redemption**"). The aforesaid redemption amount has been satisfied by internal resources of the Group.

The Directors consider that the Early Redemption could improve its gearing ratio and optimize the corporate capital structure. Therefore, the Directors are of the view that the Early Redemption is in the interest of the Company and its shareholders as a whole.

As of the date of this announcement, all of the outstanding Bonds have been redeemed and cancelled, and there are no outstanding Bonds in issue. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to be effective upon the close of business on June 21, 2024.

By Order of the Board  
**Weimob Inc.**  
**SUN Taoyong**  
*Chairman of the Board and Chief Executive Officer*

Shanghai, the PRC  
June 13, 2024

*As at the date of this announcement, the sole director of the Issuer is Mr. SUN Taoyong.*

*As at the date of this announcement, the Board of the Company comprises Mr. SUN Taoyong, Mr. FANG Tongshu, Mr. YOU Fengchun and Mr. GUO Junxian as executive Directors; and Mr. LI Xufu, Mr. TANG Wei and Ms. XU Xiao'ou as independent non-executive Directors.*

\* *For identification purpose only*