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CHINA MERCHANTS LAND LIMITED

招商局置地有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 978)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the (i) the circular of China Merchants Land Limited (the “**Company**”) dated 23 April 2024 (the “**Original Circular**”); (ii) the notice of the annual general meeting of the Company dated 23 April 2024 (the “**Original Notice**”); and (iii) the supplemental circular of the Company dated 13 June 2024 (the “**Supplemental Circular**”). Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the Original Circular and/or the Supplemental Circular.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the annual general meeting of the Company will be rescheduled to be convened at 3:30 p.m. on Friday, 28 June 2024 at CM+ Hotels and Serviced Apartments, 3/F, South Tower, 16 Connaught Road West, Sheung Wan, Hong Kong (the “**Rescheduled AGM**”), and due to the matters as set out in the Supplemental Circular, the resolution under item numbered 3 stated in the Original Notice should be deleted in its entirety and replaced by the following new resolution under item numbered 3:

“3. To appoint KPMG as the auditor of the Company in place of the retiring auditor, Messrs. Deloitte Touche Tohmatsu, to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix the auditor’s remuneration.”

Details of the other proposed resolutions to be considered at the Rescheduled AGM were stated in the Original Notice. Apart from the amendment stated above and unless otherwise specified in this supplemental notice, all the information contained in the Original Notice remains to have full force and effect.

By Order of the Board
China Merchants Land Limited
JIANG Tiefeng
Chairman

HONG KONG, 13 June 2024

As at the date of this supplemental notice, the board of directors of the Company comprises Mr. JIANG Tiefeng, Mr. HUANG Junlong and Mr. Li Yao as non-executive Directors; Dr. SO Shu Fai, Mr. WONG King Yuen and Ms. Chen Yan as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping, Dr. SHI Xinping and Mr. IP Man Ki Ryan as independent non-executive Directors.

Notes:

1. **A second form of proxy (the “Second Proxy Form”) containing the amended resolution under item numbered 3 has been enclosed with the Supplemental Circular. Please refer to the section headed “SUPPLEMENTAL AGM NOTICE, CLOSURE OF REGISTER OF MEMBERS AND SECOND PROXY FORM” on pages 6 to 7 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.**
2. Whether or not you are able to attend the Rescheduled AGM in person, you are requested to complete the enclosed Second Proxy Form, which is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://ir.cmland.hk>), in accordance with the instructions printed thereon and return it to the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the Rescheduled AGM or any adjournment thereof.
3. Completion and return of the proxy form which was published on the websites of Hong Kong Exchanges and Clearing Limited and the Company on 23 April 2024 and was despatched to the Shareholders (upon request) on 23 April 2024 together with the Original Circular (the “**First Proxy Form**”) and/or the Second Proxy Form will not preclude you from attending and voting in person at the Rescheduled AGM or any adjourned meeting should you so wish and in such event, the First Proxy Form and/or the Second Proxy Form shall be deemed to be revoked.

4. As disclosed in the announcement of the Company dated 22 May 2024, for determining members who are entitled to attend the Rescheduled AGM, the closure period of the register of members of the Company remained unchanged; and for the purpose of determining the entitlements of proposed final dividend, the register of members of the Company will be closed from Wednesday, 10 July 2024 to Friday, 12 July 2024, during which period no transfer of shares will be registered. In order to be eligible to receive the proposed final dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Tuesday, 9 July 2024.
5. Save for the above amended resolution, there are no other changes to the resolutions set out in the Original Notice. Please refer to the Original Notice for details of the other ordinary resolutions and special resolutions to be considered at the Rescheduled AGM, closure of register of members for determining members who are entitled to attend the Rescheduled AGM, eligibility for attending the Rescheduled AGM, registration procedures for attending the Rescheduled AGM and other relevant matters.
6. All times and dates referred to in this supplemental notice refer to Hong Kong times and dates.