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**CHINA BOHAI BANK CO., LTD.**

**渤海银行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 9668)**

## **SUPPLEMENTAL NOTICE OF 2023 ANNUAL GENERAL MEETING**

**Reference is made** to the circular (the “**First Circular**”) and notice (the “**First Notice**”) both dated June 7, 2024 of the 2023 annual general meeting of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) (the “**2023 AGM**”), which set out, among others, the resolutions to be proposed at the 2023 AGM to be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Friday, June 28, 2024 for consideration of the Shareholders’ general meeting.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN that**, in addition to the resolutions set out in the First Notice, the following resolution will be considered, and if thought fit, passed at the 2023 AGM:

### **ORDINARY RESOLUTION**

#### 14. Re-appointment of external auditors for 2024

The detailed resolution mentioned above is set out in the Bank’s supplemental circular dated June 13, 2024 in respect of convening the 2023 AGM.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**WANG Jinhong**  
*Chairman*

June 13, 2024

*As of the date of this notice, the Board comprises Mr. WANG Jinhong, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.*

*Notes:*

- 1 Save for the supplemental resolution set out above, the resolutions contained in the First Notice remain unchanged. For details about other resolutions to be considered at the 2023 AGM, arrangements for the closure of register of members and other related matters, please refer to the First Notice and First Circular.
- 2 Shareholders who are entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a shareholder of the Bank.
- 3 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 4 If you intend to appoint a proxy to attend the 2023 AGM, you are required to complete and return the accompanying Second Proxy Form in accordance with the instructions printed thereon. For holders of H shares, the Second Proxy Form (together with a notorially certified copy of the power of attorney or other authority (if any) if this form of proxy is signed by a person on behalf of the appointor) should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of domestic shares, the above document(s) should be returned to the office of the board of directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2023 AGM or any adjournment thereof. Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the 2023 AGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
5. The proxy form (the "**First Proxy Form**") despatched along with the First Notice did not contain the additional resolution No. 14 as set out in this supplemental notice. As such, a second proxy form (the "**Second Proxy Form**") has been prepared by the Bank and is enclosed with this supplemental notice.

A Shareholder who has lodged the First Proxy Form should note that:

- (i) if he/she did not lodge the Second Proxy Form, the First Proxy Form, if correctly completed, will be deemed as a valid proxy form lodged by him/her. The proxy so appointed by such Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly proposed at the 2023 AGM (except for those resolutions to which the Shareholder has indicated his/her voting direction in the First Proxy Form), including the additional resolution No. 14 set out in this supplemental notice.
- (ii) if he/she lodged the Second Proxy Form not later than 24 hours before the time appointed for holding the 2023 AGM or any adjournment thereof, the First Proxy Form previously lodged by him/her will be revoked and superseded by the Second Proxy Form. The Second Proxy Form, if correctly completed, will be deemed as the only valid proxy form lodged by such Shareholder.
- (iii) if he/she lodged the Second Proxy Form later than 24 hours before the time appointed for holding the 2023 AGM or any adjournment thereof, the Second Proxy Form will be invalid and the First Proxy Form previously lodged by such Shareholder will also be revoked. The vote of proxy appointed by the Shareholder, either by the First Proxy Form or the Second Proxy Form, by the invalid or revoked form of proxy will not be counted for the voting of the resolutions. Therefore, Shareholders are recommended to lodge the Second Proxy Form no later than the closing time. A Shareholder shall be present in person if he/she intends to vote at the 2023 AGM.