

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the offer document dated 14 June 2024 issued by Hong Kong Technology Venture Company Limited (the "Offer Document").

除文義另有所指外，本接納表格所用詞彙與香港科技探索有限公司於二零二四年六月十四日刊發之要約文件(「要約文件」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。



# Hong Kong Technology Venture Company Limited 香港科技探索有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(根據公司條例於香港註冊成立之有限公司)

(Stock Code: 1137)

(股份代號：1137)

## FORM OF ACCEPTANCE OF CONDITIONAL CASH OFFER BY SOMERLEY CAPITAL LIMITED ON BEHALF OF HONG KONG TECHNOLOGY VENTURE COMPANY LIMITED TO BUY-BACK UP TO 100,000,000 SHARES AT HK\$2.15 PER SHARE

由新百利融資有限公司代表

香港科技探索有限公司

提出按每股股份2.15港元回購最多100,000,000股股份之

有條件現金要約之接納表格

Please ONLY complete BOXES 1, 2, 3 and sign BOX 6

(Please see instructions overleaf)

只須填寫第一、二、三格，並於第六格簽署

(請參閱背頁之指示)

Registrar: Computershare Hong Kong Investor Services Limited  
過戶登記處：香港中央證券登記有限公司

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong  
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Share(s) specified below or any lesser number subject to the terms and conditions contained herein and in the accompanying Offer Document.

根據本表格及附奉的要約文件所載之條款及條件，下列「轉讓人」現按下列代價，將以下註明之股份或任何較少股份數目轉讓予下列「承讓人」。

<b>BOX 1</b> 第一格	Number of Shares for which the Offer is accepted (Note) 接納要約之股份數目(附註)	Number 數目	Words 大寫
<b>DO NOT COMPLETE</b> 請勿填寫本欄	Number of Shares to be transferred 將予轉讓股份數目	Number 數目	Words 大寫
<b>BOX 2</b> 第二格	SHARE CERTIFICATE NUMBER(S) 股票號碼		
<b>BOX 3</b> 第三格	Transferor(s) name(s) and address(es) in full 轉讓人 姓名及詳細地址 (Either typewritten or written in block capitals) (請用打字機或以正楷填寫)	Surname(s) or company name(s) 姓氏或公司名稱	Other Name(s) 名字
		Address(es) 地址	Telephone number 電話號碼
<b>BOX 4</b> 第四格	CONSIDERATION 代價	HK\$2.15 per Share 每股股份2.15港元	
<b>BOX 5</b> 第五格	TRANSFEEE 承讓人	Name 名稱： Registered Office 註冊辦事處：	Hong Kong Technology Venture Company Limited 香港科技探索有限公司 HKTV Multimedia and Ecommerce Centre, No. 1 Chun Cheong Street, Tseung Kwan O Industrial Estate, New Territories, Hong Kong 香港新界將軍澳工業邨敬賢街1號香港電視多媒體及電子商貿中心
<b>BOX 6</b> 第六格	Signed by or for and on behalf of the Transferor(s) in the presence of: 轉讓人或其代表在下列見證人見證下簽署：  Signature of witness 見證人簽署  Name of witness 見證人姓名  Address of witness 見證人地址  Occupation of witness 見證人職業	ALL JOINT REGISTERED HOLDERS MUST SIGN HERE 所有聯名登記持有人均須於本欄簽署  Signature(s) of Transferor(s) or its duly authorised agent(s)/company chop (if applicable) 轉讓人或其正式授權代理人簽署/公司印鑑(如適用)  Date of submission of this Form of Acceptance 提交本接納表格之日期	
<b>BOX 7</b> 第七格	<b>Do not complete</b> 請勿填寫本欄	Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署：  Signature of Witness 見證人簽署  Name of Witness 見證人姓名  Address of witness 見證人地址  Occupation of witness 見證人職業	For and on behalf of代表  Hong Kong Technology Venture Company Limited 香港科技探索有限公司  Signature(s) of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署  Date of transfer 過戶日期

Note: Please insert the total number of Shares for which the Offer is accepted. If no number is inserted or if the total number inserted in the form is greater than the Shares tendered by you, as supported by the Share certificate(s), transfer receipt(s) and/or any other documents of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (the "Title Documents") or a mark other than a legible number (including "✓", "X", "o", "o"), a word or an illegible number or character is inserted, your Form of Acceptance will be considered as incomplete and will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be re-submitted and received by the Registrar by not later than 4:00 p.m. (Hong Kong time) on 23 July 2024 (Tuesday) or such later time(s) and/or date(s) as may be announced by the Company in compliance with the Codes and approved by the Executive. If you wish to accept the Offer in respect of only part of your Shares, you should arrange for the Title Documents in respect of your Shares to be split through the Registrar before submitting the Form of Acceptance such that the number of Shares inserted in the Form of Acceptance shall be the same as the number of Shares represented by the Title Documents submitted with such Form of Acceptance. In any event, the valid Form of Acceptance should be submitted and received by the Registrar by not later than 4:00 p.m. (Hong Kong time) on 23 July 2024 (Tuesday) or such later time(s) and/or date(s) as may be announced by the Company in compliance with the Codes and approved by the Executive.

Subject to the Offer becoming unconditional, the total number of Shares bought-back by the Company from you will be determined by the total number of Shares tendered for acceptance in accordance with the formula set out in the Offer Document. Fractions of Shares will not be bought-back under the Offer. The number of Shares to be bought-back from you by the Company in respect of your acceptance will be rounded up or down to the nearest whole number at the discretion of the Company, provided that the total number of Shares which will be bought-back by the Company will not exceed the Maximum Number.

附註：請填入接納要約之股份總數。倘並無填入數目或倘表格內填入之總數超過閣下所提交的股份(以股票、過戶收據及/或其他所有權文件(及/或任何就此所需之一份或多份令人信納的彌償保證)證明)(「所有權文件」)或填上難以辨識的符號(包括「✓」、「X」、「o」、「o」)，詞彙、或難以辨識的數目或字樣，則閣下的接納表格將被視為不完整，並會退回予閣下以作更正及重新提交。任何經更正接納表格必須於二零二四年七月二十三日(星期二)下午四時正(香港時間)或本公司根據該等守則可能公佈及執行人員批准之有關較後時間及/或日期前再行提交並迅速過戶登記處。閣下如欲僅就部分股份接納要約，應於遞交接納表格前向過戶登記處安排拆份有關股份之所有權文件，俾於接納表格填上之股份數目與連同有關接納表格提交之所有權文件所代表之股份數目相同。在任何情況下，有效的接納表格應於二零二四年七月二十三日(星期二)下午四時正(香港時間)或本公司根據該等守則可能公佈及執行人員批准之有關較後時間及/或日期之前遞交及由過戶登記處收訖。倘要約成為無條件後，公司自閣下回購的股份總數將與提交接納表格時所填之股份總數按要約文件的公式釐定。根據要約，非整數的股份將不會獲回購。公司就閣下的接納將向閣下回購的股份數目，將會由公司酌情決定上調或下調以調整至最接近的整數。前提是本公司將予回購的股份總數不會超過最高數目。

**Personal Information Collection Statement**  
**Personal Data**

This personal information collection statement informs you of the policies and practices of the Company, Somerley and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

**1. Reasons for the collection of your personal data**

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

**2. Purposes**

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and the Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the Register of Members;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Company, Somerley and/or their respective agents, officers and advisers and the Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Company, Somerley or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Company, Somerley and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and/or under applicable regulations, and other purpose to which the Shareholders may from time to time agree to or be informed of.

**3. Transfer of personal data**

The personal data provided in this Form of Acceptance will be kept confidential but the Company and/or Somerley and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Company, Somerley, any of their respective agents, offices and advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or Somerley and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Company and/or Somerley and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

**4. Retention of Personal Data**

The Company, Somerley and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

**5. Access and correction of personal data**

The Ordinance provides you with rights to ascertain whether the Company and/or Somerley and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Company and/or Somerley and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, Somerley or the Registrar (as the case may be).

**BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

**收集個人資料聲明**  
**個人資料**

本收集個人資料聲明旨在知會閣下有關本公司、新百利及過戶登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「**條例**」)之政策及慣例。

**1. 收集閣下個人資料之原因**

為就閣下之股份接納要約，閣下須提供所需個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據要約應得之代價。

**2. 用途**

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實或遵循本接納表格及要約文件載列之條款及申請手續；
- 登記以閣下名義之股份轉讓；
- 保存或更新股東名冊；
- 進行或協助進行簽名核實，以及進行任何其他資料核實或交換；
- 自本公司、新百利及/或彼等各自之代理人、人員及顧問及過戶登記處發佈通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以方便進行權利申索；
- 按法例、規則或規例規定(無論屬法定或其他規定)作出披露；
- 有關本公司、新百利或過戶登記處業務之任何其他用途；及
- 有關上文任何其他附帶或關連用途及/或令本公司、新百利及/或過戶登記處得以履行彼等對股東及/或監管機構及/或適用法規項下之責任及股東可能不時同意或獲悉之其他用途。

**3. 轉交個人資料**

本接納表格提供之個人資料將會保密，惟本公司及/或新百利及/或過戶登記處為達致上述或有關任何上述用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其是彼等可能向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 本公司、新百利、彼等各自之任何代理人、人員及顧問及過戶登記處；
- 為本公司及/或新百利及/或過戶登記處之業務經營而向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 本公司及/或新百利及/或過戶登記處於有關情況下認為必需或適當之任何其他人士或機構。

**4. 保留個人資料**

本公司、新百利及過戶登記處將按收集個人資料所需用途保留本表格所收集之個人資料。無需保留之個人資料將會根據條例及其他適用法律銷毀或處理。

**5. 存取及更正個人資料**

條例規定，閣下有權確認本公司及/或新百利及/或過戶登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據條例，本公司及/或新百利及/或過戶登記處有權就處理任何資料請求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，須提交予本公司、新百利或過戶登記處(視情況而定)。

**閣下簽署本接納表格即表示同意上述所有條款。**

**THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or the Offer or as to the action you should take, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.**

**This Form of Acceptance should be read in conjunction with the accompanying Offer Document.** The definitions used in the Offer Document apply to this Form of Acceptance, unless the context otherwise requires. The provisions of Appendix I to the Offer Document are deemed to be incorporated in and form part of this Form of Acceptance and should be read carefully by each Qualifying Shareholder.

**If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Acceptance and the Offer Document to the purchaser(s) or transferee(s) or to the bank, the licensed securities dealer or other agent through whom the sale or transfer was effected for onward transmission to the purchaser(s) or transferee(s).**

Somerley is making the Offer on behalf of the Company. The making of the Offer to the Overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should obtain appropriate legal advice regarding the implications of the Offer in the relevant jurisdictions with a view to observing all applicable legal or regulatory requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with all other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties payable by you in respect of all relevant jurisdictions. The Company, Somerley, the Registrar or any of their respective directors or any person involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

The provisions set out herein form part of the terms and conditions of the Offer and this Form of Acceptance should be read in conjunction with the Offer Document.

**WARNING: You should read carefully the instructions before completing this Form of Acceptance.**

**NO ACCEPTANCES RECEIVED ARE ENTITLED TO BE WITHDRAWN AFTER THE OFFER HAS BECOME, OR HAS BEEN DECLARED, UNCONDITIONAL EXCEPT IN ACCORDANCE WITH RULE 19.2 OF THE TAKEOVERS CODE.**

### HOW TO COMPLETE THIS FORM OF ACCEPTANCE

To accept the Offer made by Somerley on behalf of the Company, you should complete and sign this Form of Acceptance overleaf and forward this entire Form of Acceptance, together with the relevant Title Documents, for not less than the number of Shares in respect of which you wish to accept the Offer, by post or by hand, to the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in an envelope marked "Hong Kong Technology Venture Company Limited – Buy-back Offer" as soon as possible but in any event so as to reach the Registrar by not later than 4:00 p.m. (Hong Kong time) on 23 July 2024 (Tuesday) (or such later time and/or date as the Company may decide and announce, subject to the Codes). Should any Qualifying Shareholder require any assistance in completing this Form of Acceptance or have any queries regarding the procedures for tendering and settlement or any other similar aspect of the Offer, he/she may contact the Registrar on its telephone hotline at (852) 2862 8555 during the period from 14 June 2024 (Friday) to the last date for submission of acceptances in respect of the Offer (which is expected to be 23 July 2024 (Tuesday)) (both days inclusive) between 9:00 a.m. and 4:00 p.m. (Hong Kong time) from Mondays to Fridays (excluding public holidays).

### FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

**To:** Somerley, the Company and the Registrar

1. My/Our execution of the Form of Acceptance overleaf (whether or not such form is dated and which shall be binding on my/our personal representatives, heirs, successors and assigns) shall constitute:
  - (i) my/our irrevocable acceptance of the Offer made by Somerley on behalf of the Company and contained in the Offer Document on and subject to the terms therein and herein mentioned, in respect of the number of Shares specified in the Form of Acceptance;
  - (ii) my/our acceptance that the provisions of this Form of Acceptance and the other terms and conditions in the Offer Document are deemed to be incorporated into the terms and conditions of the Offer;
  - (iii) my/our instruction and authority to the Company and/or Somerley or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) (if any), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms of the Offer, as if it were/they were share certificate(s) delivered to the Registrar together with this Form of Acceptance;
  - (iv) my/our instruction and authority to the Company or its agent(s) or the Registrar (as applicable) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the consideration to which I/we shall have become entitled under the terms of the Offer (and/or, as applicable, balancing share certificate(s) (the balancing share certificate will be sent/returned in jumbo form)) by ordinary post at my/our risk or in favour of the person named below or, if no name and address is stated below, to the first-named Accepting Shareholder at the registered address shown in the Register of Members;  
(Insert here the name and address of the person to whom the cheque and other documents are to be sent if different from the registered Accepting Shareholder or the first-named of the joint registered Accepting Shareholders.)  
Name: (in block capitals) \_\_\_\_\_  
Address: \_\_\_\_\_
  - (v) my/our instruction and authority to the Company, the Registrar or such person or persons as it may direct for the purpose, on my/our behalf, to make and execute the contract note and any other document, including an instrument of transfer, required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong), if applicable to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on the Form of Acceptance (or instrument of transfer, if required) in accordance with the provisions of that Ordinance if applicable;
  - (vi) my/our instruction and authority to the Company, the Registrar or such person or persons as it may direct for the purpose of completing and executing the Form of Acceptance or any document (including, without limitation, any consolidated share transfer form) on my/our behalf including without limitation to insert a date in the Form of Acceptance or, if applicable, form of transfer; or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of selling my/our Shares to the Company;
  - (vii) my/our instruction and authority to the Company, the Registrar or such person or persons as it may direct for the purpose to insert in the number of Shares to be bought-back by the Company or, if I/we or any other person shall have inserted a number, to delete such number and insert another number, provided that such number shall not exceed the number inserted, or deemed to be inserted, and to insert the corresponding share certificate number(s) or if I/we or any other person shall have inserted an incorrect share certificate number, to delete such share certificate number and insert the correct share certificate number; and
  - (viii) my/our undertaking to execute any further documents, take any further action and give any further assurances as the Company may consider necessary, desirable or expedient in connection with my/our acceptance of the Offer including, without limitation, to complete the Offer in respect of which I/we have accepted or am/are deemed to have accepted free from all liens, charges, encumbrances, equitable interests, rights of pre-emption or other third party rights of any nature and together with all rights accruing or attaching thereto, including, without limitation, the right to receive dividends and other distributions declared, made or paid, if any, on or after the date the Share(s) are cancelled and/or to perfect any of the authorities expressed to be given under this Form of Acceptance or the Offer Document.
2. I/We understand that acceptance of the Offer by me/us will constitute a warranty by me/us to the Company and Somerley that: (a) the number of Share(s) specified in this Form of Acceptance are fully paid and will be sold free from all liens, charges, encumbrances, equitable interests, rights of pre-emption or other third party rights of any nature and together with all rights accruing or attaching thereto, including, without limitation, the right to receive dividends and other distributions declared, made or paid, if any, on or after the date the Share(s) are cancelled; and (b) if I/we am/are an Overseas Shareholder, I/we have fully observed any applicable legal or other requirements and that the Offer may be accepted by me/us lawfully under the laws of the relevant jurisdiction.
3. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Offer, I/we authorise and request you to return to me/us my/our Title Documents, together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person named above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Accepting Shareholders) at the registered address referred to above.  
*Note:* Where the Accepting Shareholders have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Company or its agent(s) from the Registrar on the Accepting Shareholders' behalf, they will be sent such share certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant Title Documents in respect of the ownership of the whole/part of my/our holding of Shares which are to be held by the Company and/or Somerley and/or the Registrar and/or such person or persons as any of them may direct on the terms of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance or Title Documents will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk. I/We further understand that if the number of Shares tendered under the Offer by me/us is smaller than the number of Shares as shown in the Title Documents submitted by me/us together with the Form of Acceptance and/or the Shares tendered under the Offer have not been bought-back by the Company in full, the Title Documents in respect of the balance of such Shares or a replaced certificate therefor will be returned or sent to me/us by ordinary post at my/our risk no later than 7 Business Days after the close of the Offer.
5. I/We warrant that I/we have the full right, power and authority to tender, transfer, assign, sell and pass the title and ownership of my/our Shares to the Company by way of acceptance of the Offer.
6. I/We warrant to the Company, Somerley, the Registrar and any of their respective directors and any person involved in the Offer that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the Register of Members in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.
7. I/We warrant to the Company, Somerley, the Registrar and any of their respective directors and any person involved in the Offer that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable by me/us in respect of the jurisdiction where my/our address is located as set out in the Register of Members.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.