
THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **China Datang Corporation Renewable Power Co., Limited***, you should at once hand this supplemental circular and the revised form of proxy for the AGM to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

SUPPLEMENTAL CIRCULAR
RE-APPOINTMENT OF DOMESTIC AND OVERSEAS ACCOUNTING FIRMS
AND THEIR REMUNERATIONS FOR 2024
AND
REVISED NOTICE OF THE ANNUAL GENERAL MEETING

This supplemental circular should be read in conjunction with the notice of the AGM (the “**Original AGM Notice**”), the notice of the Domestic Share Class Meeting (the “**DCM Notice**”) and the notice of the H Share Class Meeting (the “**HCM Notice**”) and the circular (the “**Original Circular**”) of the Company dated 30 May 2024 in relation to the AGM, the Domestic Share Class Meeting and the H Share Class Meeting.

A letter from the Board is set out on pages 1 to 4 of this supplemental circular.

The Company will convene the AGM, the Domestic Share Class Meeting and the H Share Class Meeting at 10:00 a.m. on Friday, 28 June 2024 at Building 1, No. 1 Caishikou Street, Xicheng District, Beijing, the PRC. The revised notice of the AGM is set out on pages 5 to 8 of this supplemental circular. The DCM Notice and the HCM Notice remain unchanged and valid.

If you intend to appoint a proxy to attend the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting, you are required to complete and return the revised form of proxy for the AGM, the form of proxy for the Domestic Share Class Meeting and/or the form of proxy for the H Share Class Meeting published on the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (<http://www.cdt-re.com>) in accordance with the instructions printed thereon. For H Shareholders, the revised form of proxy for the AGM and/or the form of proxy for the H Share Class Meeting should be returned to Computershare Hong Kong Investor Services Limited and for Domestic Shareholders, the revised form of proxy for the AGM and/or the form of proxy for the Domestic Share Class Meeting should be returned to the Company's head office in the PRC, provided that the registered Shareholders and HKSCC Nominees Limited receiving the voting instructions from non-registered Shareholders shall return the completed revised form of proxy for the AGM, form of proxy for the Domestic Share Class Meeting and/or form of proxy for the H Share Class Meeting in person or by post not less than 24 hours before the time fixed for convening the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting or any adjourned meeting thereof. Completion and return of the revised form of proxy for the AGM, the form of proxy for the Domestic Share Class Meeting and/or the form of proxy for the H Share Class Meeting will not preclude you from attending and voting in person at the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting or any other adjourned meeting thereof should you so wish.

14 June 2024

* *For identification purpose only*

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DEFINITIONS

In this supplemental circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“AGM”	the annual general meeting for the year 2023 to be convened by the Company at Building 1, No. 1 Caishikou Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 28 June 2024
“Articles of Association”	the articles of association of the Company, as amended, supplemented or otherwise modified from time to time
“Board”	the board of Directors of the Company
“China” or “PRC”	the People’s Republic of China, for the purpose of this supplemental circular, excluding Hong Kong, the Macao Special Administrative Region of the PRC and Taiwan
“Company”	China Datang Corporation Renewable Power Co., Limited* (中國大唐集團新能源股份有限公司), a joint stock limited company incorporated in the PRC and its H Shares are listed on the Stock Exchange (stock code: 01798)
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	the ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company which are subscribed for and credited as fully paid in RMB by PRC citizens and/or PRC incorporated entities
“Domestic Share Class Meeting”	the first domestic share class meeting in 2024 to be convened by the Company at Building 1, No. 1 Caishikou Street, Xicheng District, Beijing, the PRC on Friday, 28 June 2024, immediately following the conclusion of the AGM
“Domestic Shareholder(s)”	holder(s) of Domestic Share(s)
“H Share(s)”	the overseas listed foreign share(s) in the ordinary share capital of the Company, with a nominal value of RMB1.00 each, listed on the Stock Exchange (stock code: 01798)

* *For identification purpose only*

DEFINITIONS

“H Share Class Meeting”	the first H share class meeting in 2024 to be convened by the Company at Building 1, No. 1 Caishikou Street, Xicheng District, Beijing, the PRC on Friday, 28 June 2024, immediately following the conclusion of the Domestic Share Class Meeting
“H Shareholder(s)”	holder(s) of H Share(s)
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Latest Practicable Date”	7 June 2024, being the latest practicable date prior to the printing of this supplemental circular for ascertaining certain information contained herein
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	share(s) in the share capital of the Company, with a nominal value of RMB1.00 each, comprising the Domestic Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of Share(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

LETTER FROM THE BOARD



中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

Executive Directors:

Mr. Li Kai (Chairman)

Mr. Wang Fanghong

Non-executive Directors:

Mr. Yu Fengwu

Ms. Zhu Mei

Mr. Wang Shaoping

Mr. Shi Feng

Independent Non-executive Directors:

Mr. Lo Mun Lam, Raymond

Mr. Yu Shunkun

Mr. Qin Haiyan

Registered office in the PRC:

Room 6197, 6/F, Building 4

Courtyard 49, Badachu Road

Shijingshan District

Beijing, the PRC

Head office in the PRC:

8/F, Building 1

No. 1 Caishikou Street

Xicheng District

Beijing, the PRC

Principal place of business in Hong Kong:

40/F, Dah Sing Financial Centre

No. 248 Queen's Road East

Wanchai

Hong Kong

14 June 2024

To the Shareholders:

RE-APPOINTMENT OF DOMESTIC AND OVERSEAS ACCOUNTING FIRMS AND THEIR REMUNERATIONS FOR 2024

INTRODUCTION

References are made to the Original AGM Notice, the DCM Notice, the HCM Notice and the Original Circular of the Company dated 30 May 2024 in relation to the AGM, the Domestic Share Class Meeting and the H Share Class Meeting.

* For identification purpose only

LETTER FROM THE BOARD

The purpose of this supplemental circular is to provide you with further information on the re-appointment of domestic and overseas accounting firms and their remunerations for 2024, so as to enable you to make informed decisions on whether to vote for or against the resolution to be proposed at the AGM for the relevant issue.

THE RESOLUTION IN RELATION TO THE RE-APPOINTMENT OF DOMESTIC AND OVERSEAS ACCOUNTING FIRMS AND THEIR REMUNERATIONS FOR 2024

An ordinary resolution will be proposed at the AGM to approve the re-appointment of Da Hua Certified Public Accountants (Special General Partnership) and Moore CPA Limited as the Company's domestic and overseas auditors for 2024, respectively, with a term commencing from the conclusion of the AGM and ending on the conclusion of the 2024 annual general meeting of the Company; meanwhile to propose at the AGM to authorise the audit committee under the Board to determine the audit fees of the aforesaid domestic and overseas auditors.

AGM, DOMESTIC SHARE CLASS MEETING AND H SHARE CLASS MEETING

The AGM, the Domestic Share Class Meeting and the H Share Class Meeting will be convened at 10:00 a.m. on Friday, 28 June 2024 at Building 1, No. 1 Caishikou Street, Xicheng District, Beijing, the PRC to approve the resolutions to be proposed at these meetings as set out in the revised notice of the AGM, the DCM Notice and/or the HCM Notice, respectively. The revised notice of the AGM is set out on pages 5 to 8 of this supplemental circular, to inform the Shareholders of the resolutions detailed in the Original Circular and this supplemental circular. The resolutions detailed in the Original AGM Notice, the DCM Notice, the HCM Notice and the Original Circular remain unchanged.

As disclosed in the Original Circular, in order to ascertain the entitlements of the Shareholders to attend the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting, the register of members of the Company will be closed from Monday, 24 June 2024 to Friday, 28 June 2024 (both days inclusive). To be eligible to attend and vote at the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting, all transfer documents accompanied by relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares), or the Company's head office in the PRC at 8/F, Building 1, No. 1 Caishikou Street, Xicheng District, Beijing 100053, the PRC (for holders of Domestic Shares) not later than 4:30 p.m. on Friday, 21 June 2024.

LETTER FROM THE BOARD

The form of proxy for the Domestic Share Class Meeting (the “**DCM Form of Proxy**”) and the form of proxy for the H Share Class Meeting (the “**HCM Form of Proxy**”) were published together with the DCM Notice, the HCM Notice and the Original Circular. The revised form of proxy for the AGM (the “**Revised AGM Form of Proxy**”) has also been published on the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (<http://www.cdt-re.com>) together with this supplemental circular. If you intend to appoint a proxy to attend the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting, you are required to complete and return the Revised AGM Form of Proxy, the DCM Form of Proxy and/or the HCM Form of Proxy in accordance with the instructions printed thereon as soon as possible, provided that the registered Shareholders and HKSCC Nominees Limited receiving the voting instructions from non-registered Shareholders shall return the completed revised form of proxy or form(s) of proxy by hand or by post not less than 24 hours before the time fixed for convening the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting or any adjourned meeting thereof. Completion and return of the Revised AGM Form of Proxy, the DCM Form of Proxy and/or the HCM Form of Proxy will not preclude you from attending and voting in person at the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting or at any adjourned meeting thereof should you so wish.

The Revised AGM Form of Proxy is intended to be used for the resolutions specified in the revised notice of the AGM.

If a Shareholder has already lodged the original form of proxy for the AGM (the “**Original AGM Form of Proxy**”) published together with the Original AGM Notice and the Original Circular in accordance with the instructions printed thereon, he/she should note that:

- (a) If no Revised AGM Form of Proxy is lodged in accordance with the instructions printed thereon, the Original AGM Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original AGM Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolution as set out in this supplemental circular and the revised notice of the AGM.
- (b) If the Revised AGM Form of Proxy is lodged in accordance with the instructions printed thereon at or before 10:00 a.m. on Thursday, 27 June 2024, the Revised AGM Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder if duly completed.
- (c) If the Revised AGM Form of Proxy is lodged after the closing time set out in the revised notice of the AGM, the Revised AGM Form of Proxy will be deemed invalid. It will not revoke the Original AGM Form of Proxy previously lodged by the Shareholder. The Original AGM Form of Proxy will be treated as a valid form of proxy if duly completed. The proxy appointed under the Original AGM Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM (including the additional proposed resolution as set out in this supplemental circular and the revised notice of the AGM).

LETTER FROM THE BOARD

VOTING BY POLL AT AGM, DOMESTIC SHARE CLASS MEETING AND H SHARE CLASS MEETING

Pursuant to Rule 13.39(4) of the Listing Rules, all votes of the Shareholders at the general meetings must be taken by poll. The chairman of the AGM, the Domestic Share Class Meeting and the H Share Class Meeting will therefore demand a poll for every resolution put to the vote of the AGM, the Domestic Share Class Meeting and the H Share Class Meeting pursuant to Article 81 of the Articles of Association.

On a poll, every Shareholder present in person or by proxy (if being a corporation, by its duly authorized representative) at the AGM, the Domestic Share Class Meeting and/or the H Share Class Meeting shall have one vote for each Share registered in his/her name in the register of members. A Shareholder entitled to more than one vote needs not use all his/her votes or cast all the votes he/she has in the same manner.

RECOMMENDATION

The Board considers that the aforesaid resolution is in the best interests of the Company and its Shareholders as a whole. As such, the Board recommends the Shareholders to vote in favour of the resolutions set out in the revised notice of the AGM which are to be proposed at the AGM.

By order of the Board

China Datang Corporation Renewable Power Co., Limited*

Zou Min

Joint Company Secretary

* *For identification purpose only*

REVISED NOTICE OF THE ANNUAL GENERAL MEETING



中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

REVISED NOTICE OF THE ANNUAL GENERAL MEETING

REVISED NOTICE IS HEREBY GIVEN that the annual general meeting of China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) for the year 2023 (the “**AGM**”) will be convened at 10:00 a.m. on Friday, 28 June 2024 at Building 1, No. 1 Caishikou Street, Xicheng District, Beijing, the PRC to consider the following matters:

ORDINARY RESOLUTIONS

1. To consider and approve the work report of the board of directors for 2023
2. To consider and approve the work report of the supervisory committee for 2023
3. To consider and approve the independent auditor’s report and audited financial report for 2023
4. To consider and approve the final financial report for 2023
5. To consider and approve the financial budget plan for 2024
6. To consider and approve the profit distribution plan for 2023
7. To consider and approve the report on operation and investment plan for 2024
8. To consider and approve the re-appointment of domestic and overseas accounting firms and their remunerations for 2024

REVISED NOTICE OF THE ANNUAL GENERAL MEETING

SPECIAL RESOLUTIONS

9. To consider and approve the financing budget plan for 2024
10. To consider and approve the mandate to the board of directors to determine the issuance of new shares of not more than 20% of the total number of shares in issue
11. To consider and approve the mandate to the board of directors to determine the repurchase of up to 10% of the total number of H shares in issue

By order of the Board

China Datang Corporation Renewable Power Co., Limited*

Zou Min

Joint Company Secretary

Beijing, the PRC, 14 June 2024

Notes:

1. The register of members of the Company will be closed from Monday, 24 June 2024 to Friday, 28 June 2024 (both days inclusive). To be eligible to attend the AGM, all instruments of transfer accompanied by relevant share certificates must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares), or the Company's head office in the PRC at 8/F, Building 1, No. 1 Caishikou Street, Xicheng District, Beijing 100053, the PRC (for holders of domestic shares) not later than 4:30 p.m. on Friday, 21 June 2024.

The register of members of the Company will be closed from Tuesday, 9 July 2024 to Sunday, 14 July 2024 (both days inclusive). To be eligible to receive the final dividend, all transfer documents accompanied by relevant share certificates must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H shares), or the Company's head office in the PRC at 8/F, Building 1, No. 1 Caishikou Street, Xicheng District, Beijing 100053, the PRC (for holders of domestic shares) not later than 4:30 p.m. on Monday, 8 July 2024.

2. A shareholder entitled to attend and vote at the AGM may appoint one or more proxies (whether he/she is a shareholder) to attend and vote at the AGM on his or her behalf.
3. The instrument to appoint a proxy shall be signed by the appointer or his or her attorney duly authorised in writing or, in the case of a legal person, must be either executed under its common seal or under the hand of its directors or attorney duly authorised.

REVISED NOTICE OF THE ANNUAL GENERAL MEETING

4. To be valid, the revised form of proxy for the AGM (the “**Revised AGM Form of Proxy**”) published together with the revised notice of the AGM must be lodged with the Company’s H share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for H shareholders of the Company), or the Company’s head office in the PRC at 8/F, Building 1, No. 1 Caishikou Street, Xicheng District, Beijing 100053, the PRC (for domestic shareholders of the Company) by hand or by post not less than 24 hours before the designated time for holding the AGM or any adjourned meeting thereof. If such instrument is signed by another person under a power of attorney or other authorisation documents given by the appointer, such power of attorney or other authorisation documents shall be notarised. The notarised power of attorney or other authorization documents shall, together with the instrument appointing the proxy, be deposited at the specified place at the time set out in such instrument.
5. If the appointer is a legal person, its legal representative or any person authorised by resolutions of the board or other governing bodies may attend the AGM on behalf of the appointer.
6. The Company has the rights to request a proxy who attends the AGM on behalf of a shareholder to provide proof of identity.
7. The AGM is expected to take less than half a day. Shareholders who attend the AGM shall be responsible for their own travel and accommodation expenses.
8. The address of the Company’s head office in the PRC is as follows:

8/F, Building 1
No. 1 Caishikou Street
Xicheng District
Beijing 100053
the PRC
9. A shareholder who has not yet lodged the original form of proxy for the AGM (the “**Original AGM Form of Proxy**”) published together with the the notice and circular of the Company both dated 30 May 2024 in relation to the AGM in accordance with the instructions printed thereon is requested to lodge the Revised AGM Form of Proxy if he or she wishes to appoint proxies to attend the AGM on his or her behalf. In this case, the Original AGM Form of Proxy should not be lodged.
10. A shareholder who has already lodged the Original AGM Form of Proxy in accordance with the instructions printed thereon should note that:
 - (i) If no Revised AGM Form of Proxy is lodged in accordance with the instructions printed thereon, the Original AGM Form of Proxy will be treated as a valid form of proxy lodged by the shareholder if duly completed. The proxy appointed under the Original AGM Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolution as set out in the supplemental circular and this revised notice of the AGM of the Company dated 14 June 2024.
 - (ii) If the Revised AGM Form of Proxy is lodged in accordance with the instructions printed thereon at or before 10:00 a.m. on Thursday, 27 June 2024, the Revised AGM Form of Proxy will be treated as a valid form of proxy lodged by the shareholder if duly completed.

REVISED NOTICE OF THE ANNUAL GENERAL MEETING

- (iii) If the Revised AGM Form of Proxy is lodged after the closing time set out in this revised notice of the AGM, the Revised AGM Form of Proxy will be deemed invalid. It will not revoke the Original AGM Form of Proxy previously lodged by the shareholder. The Original AGM Form of Proxy will be treated as a valid form of proxy if duly completed. The proxy appointed under the Original AGM Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM (including the additional proposed resolution as set out in the supplemental circular and this revised notice of the AGM of the Company dated 14 June 2024).

11. Shareholders are reminded that the completion and return of the Revised AGM Form of Proxy will not preclude them from attending and voting in person at the AGM or any adjournment thereof should they so wish.

As at the date of this notice, the executive directors of the Company are Mr. Li Kai and Mr. Wang Fanghong; the non-executive directors are Mr. Yu Fengwu, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* *For identification purpose only*